# IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	)	
	)	Chapter 11
Duro Dyne National Corp., et al. <sup>1</sup>	)	Case No. 18-27963 (MBK)
	)	
Debtors.	)	
	j	(Jointly Administered)

### **AFFIDAVIT OF SERVICE RE:**

SOLICITATION PACKAGE CONSISTING OF:

[provided on Thumb Drive]

SOLICITATION COVER LETTER

- NOTICE OF HEARING ON CONFIRMATION OF PLAN OF REORGANIZATION
- COMMITTEE PLAN SUPPORT LETTER
- AMENDED ORDER (I) APPROVING SECOND AMENDED DISCLOSURE STATEMENT AS PROVIDING ADEQUATE INFORMATION WITHIN THE MEANING OF SECTION 1125(A) OF THE BANKRUPTCY CODE; (II) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES ON AMENDED PLAN OF REORGANIZATION; (III) APPROVING THE FORM OF BALLOTS; (IV) SCHEDULING A HEARING ON CONFIRMATION OF THE PLAN; (V) APPROVING THE FORM, MANNER AND SCOPE OF MAILED AND PUBLISHED NOTICES OF THE TIME FIXED TO (A) VOTE ON THE AMENDED PLAN, AND (B) FILE OBJECTIONS TO CONFIRMATION OF THE AMENDED PLAN; AND (VI) GRANTING RELATED RELIEF [Docket No. 289]
- SECOND AMENDED DISCLOSURE STATEMENT FOR SECOND AMENDED PRENEGOTIATED PLAN OF REORGANIZATION FOR DURODYNE NATIONAL CORP., ET AL. (Including "EXHIBIT A," SECOND AMENDED PRENEGOTIATED PLAN OF REORGANIZATION FOR DURO DYNE NATIONAL CORP., ET AL., UNDER CHAPTER 11 OF THE BANKRUPTCY CODE)

Exhibit 1 [copy not attached hereto]

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

NOTICE OF HEARING ON CONFIRMATION OF PLAN OF REORGANIZATION

Exhibit 2 [copy attached hereto]

AMENDED ORDER (I) APPROVING SECOND AMENDED DISCLOSURE STATEMENT AS PROVIDING ADEQUATE INFORMATION WITHIN THE MEANING OF SECTION 1125 (A) OF THE BANKRUPTCY CODE; (II) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES ON AMENDED PLAN OF REORGANIZATION; (III) APPROVING THE FORM OF BALLOTS; (IV) SCHEDULING A HEARING ON CONFIRMATION OF THE PLAN; (V) APPROVING THE FORM, MANNER AND SCOPE OF MAILED AND PUBLISHED NOTICES OF THE TIME FIXED TO (A) VOTE ON THE AMENDED PLAN, AND (B) FILE OBJECTIONS TO CONFIRMATION OF THE AMENDED PLAN; AND (VI) GRANTING RELATED RELIEF [Docket No. 289]

Exhibit 3 [copy not attached hereto]

SOLICITATION COVER LETTER

Exhibit 4 [copy attached hereto]

BALLOT FOR VOTING ON THE SECOND AMENDED PRENEGOTIATED PLAN OF REORGANIZATION OF DURO DYNE NATIONAL CORP., ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE FOR CLASS 6 PREPETITION DEFENSE-COST CONTRIBUTION CLAIMS [custom]

Exhibit 5 [custom sample attached hereto]

INDIVIDUAL BALLOT FOR VOTING ON THE SECOND AMENDED PRENEGOTIATED PLAN OF REORGANIZATION OF DURO DYNE NATIONAL CORP., ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE FOR CLASS 7 CHANNELED ASBESTOS CLAIMS

Exhibit 6 [copy attached hereto]

MASTER BALLOT FOR VOTING ON THE SECOND AMENDED PRENEGOTIATED PLAN OF REORGANIZATION OF DURO DYNE NATIONAL CORP., ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE FOR CLASS 7 CHANNELED ASBESTOS CLAIMS [custom]

Exhibit 7 [custom sample attached hereto]

BALLOT FOR VOTING ON THE SECOND AMENDED PRENEGOTIATED PLAN OF REORGANIZATION OF DURO DYNE NATIONAL CORP., ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE [CLASS 7, INDIRECT ASBESTOS CLAIMS]

Exhibit 8 [copy attached hereto]

NOTICE OF NON-VOTING STATUS Exhibit 9

[copy attached

hereto]

COMMITTEE PLAN SUPPORT LETTER Exhibit 10

[copy attached

hereto]

PRE-ADDRESSED RETURN ENVELOPE Exhibit 11

[copy not attached

hereto]

I, Bradford Daniel, state as follows:

- 1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 3732 West 120<sup>th</sup> Street, Hawthorne, California 90250.
- 2. On November 21, 2018, at the direction of Lowenstein Sandler LLP, Counsel to the Debtors and Debtors in Possession, the above referenced documents were served on the parties listed in Exhibits A through E via the mode of service indicated thereon:
- Exhibit A Exhibits 1, 2, 3, 4, 9 and 10 were served on the Master Service List Parties referenced in Service List 68404
- Exhibit B Exhibits 1, 2, 4, 5, 8, 10 and 11 were served on Class 6 Prepetition Defense-Cost Contribution Claimants referenced in Service List 68397
- Exhibit C Exhibits 1, 2, 4, 6, 7, 8, 10 and 11 were served on the Class 7 Channeled Asbestos Claimants referenced in Service List 68398
- Exhibit D Exhibits 1, 2, 4, 9 and 10 were served on the Priority or Unsecured Tax Claimants served referenced in Service List 68392

///

Exhibit E

Exhibits 2 and 9 were served on:

- Administrative Claimants referenced in Service List 68391
- Secured Claimants referenced in Service List 68393
- General Unsecured Claimants referenced in Service List 68396
- Equity Interests in Duro Dyne national Corp. referenced in Service List 68402
- Equity Interests in related debtors referenced in Service List 68403
- Creditor Matrix Parties not otherwise served referenced in Service List 68405

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the day of November 2018 at Hawthorne, Canfornia.

**Bradford Daniel** 

**EXHIBIT 2** 

### UNITED STATES BANKRUPTCY COURT

### DISTRICT OF NEW JERSEY

In re:

Duro Dyne National Corp., Duro Dye Corp., Duro Dyne Machinery Corp., Duro Dyne Midwest Corp., and Duro Dyne West Corp,

Debtors.

Chapter 11 Case No. 18–27963 (MBK)

(Jointly Administered)

### NOTICE OF HEARING ON CONFIRMATION OF PLAN OF REORGANIZATION

- 1. <u>Bankruptcy Case</u>. On September 7, 2018, Duro Dyne National Corp.,  $e \Box a \Box$  ("<u>Debtors</u>") petitioned for reorganization under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey ("<u>Bankruptcy Court</u>"). The purpose of the Debtors' chapter 11 reorganization is to resolve all existing and future asbestos-related personal injury and wrongful death claims.
- 2. <u>Approval of Disclosure Statement</u>. On November 20, 2018, the Bankruptcy Court entered an order approving the Second Amended Disclosure Statement ("<u>Disclosure Statement</u>") with respect to the Debtors' Second Amended Plan of Reorganization ("<u>Plan</u>").
- 3. <u>Solicitation Materials Distributed to Voting Classes.</u> The Disclosure Statement, together with copies of the Plan, Ballots and other voting materials, called a "<u>Solicitation Package</u>", has been mailed to known holders of Class 6 (Prepetition Defense-Cost Contributions) and Class 7 (Channeled Asbestos Claims) or their lawyers. You should read all of the documents included in the Solicitation Package for details about how the Plan may affect your rights.
- 4. <u>Notices to Non-Voting Classes</u>. This Notice and a Notice of Non-Voting Status has been mailed to known holders of Class 1, 2, 3, 4, 5, 8, 9, 10, 11 and 12 Claims. If you are a member of a Non-Voting Class, you should read the Solicitation Package for details about how the Plan may affect your rights.
- 5. Key Parts of the Plan. The Plan provides for the establishment of an Asbestos Trust that will resolve and, as appropriate, pay all eligible Channeled Asbestos Claims. The Plan provides for the issuance of an Asbestos Permanent Channeling Injunction that will channel all current and future Asbestos Claims and Demands against the Debtors to the Asbestos Trust, which will assume liability for all Channeled Asbestos Claims and use its assets to resolve and compensate eligible Channeled Asbestos Claims. The Plan also proposes certain releases and exculpations, whereby certain parties would be shielded from liability or exculpated for a variety of claims.

### IF BY REGULAR MAIL:

BMC Group, Inc.
Attn: Duro Dyne Ballot Processing
PO Box 90100
Los Angeles, CA 90009

# IF BY MESSENGER OR OVERNIGHT DELIVERY:

BMC Group, Inc.
Attn: Duro Dyne Ballot Processing
3732 West 120th Street
Hawthorne, CA 90250

- Objections to Confirmation of the Plan. Objections and responses to confirmation of the Plan must (i) be in writing, (ii) set forth in detail the name and address of any party filing the objection, the grounds for the objection, any relevant and admissible evidence in support of the objection, and the amount of the objector's claims or such other grounds that give the objector standing to assert the objection, (iii) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, (iv) be filed with the Bankruptcy Court, and (v) served in accordance with the Local Rules upon the following parties so as to be actually received on or before February 8, 2019 at 4:00 p.m. (E.T.): (i) counsel to the Debtors at Lowenstein Sandler LLP, One Lowenstein Drive, Roseland, New Jersey 07068, Attn: Jeffrey D. Prol, Esq.; (ii) counsel to the Asbestos Claimants Committee at Caplin & Drysdale, Chtd., One Thomas Circle, N.W., Suite 1100, Washington, D.C. 20005, Attn: James P. Wehner, Esq.;(iii) the Future Claimants' Representative at Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 Attn: Edwin J. Harron, Esq.; and (iv) the Office of the United States Trustee for the District of New Jersey, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, NJ 07102, Attn: Mitchell Hausman, Esq.. Registered users of the Bankruptcy Court's case filing system must electronically file their objections and responses. All other parties in interest must file their objections and responses in writing with the Clerk of the Bankruptcy Court, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608 If you or your attorney does not file an objection to the Plan, the Bankruptcy Court may conclude that you do not object to confirmation of the Plan, and may enter an order confirming the Plan by which you will he bound.
- 8. <u>Hearing on Confirmation of the Plan</u>. A hearing ("<u>Confirmation Hearing</u>") to consider whether the Bankruptcy Court should confirm the Plan will be held at the United States Bankruptcy Court for the District of New Jersey, Courtroom 8, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608, on <u>March 6, 7 and 8, 2019, at 10:00 a.m.</u> (E.T.)

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9. <u>Additional Information</u>. Copies of the Plan, the Disclosure Statement and other materials contained in the Solicitation Package, including a ballot to vote on the Plan, may be obtained by contacting the Debtors' Balloting Agent at either of the addresses listed above; by email at <u>DuroDyne@bmcgroup.com</u> or by visiting <u>www.bmcgroup.com/durodyne</u>.

Copies of the Plan and the Disclosure Statement also may be examined between the hours of 9:00 a.m. and 4:30 p.m. E.T. at the Bankruptcy Court Clerk's office at the Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608. To the extent any portion of this notice conflicts with the Plan or the Disclosure Statement, the terms of those documents shall control over this notice.

Dated: November 20, 2018 LOWENSTEIN SANDLER LLP

By: s/Jeffrey D. Prol, Esq.

**EXHIBIT 4** 

# In re Duro Dyne National Corp., et al <sup>1</sup> Chapter 11 Case No. 18-27963 (MBK)

November 20, 2018

To Whom it May Concern:

On November 20, 2018, the United States Bankruptcy Court for the District of New Jersey (the "Court") <sup>2</sup> entered an amended order (the "Solicitation Order") approving the Second Amended Disclosure Statement in Support of the Second Amended Prenegotiated Plan of Reorganization for Duro Dyne National Corp., et al. (as may be further amended or supplemented and including all exhibits and supplements thereto, the "Disclosure Statement")[Dkt No. 289]. Additionally, the Court authorized the above-referenced chapter 11 debtors, Duro Dyne National Corp., et al. (the "Debtors"), to solicit votes with regard to the acceptance or rejection of the Second Amended Prenegotiated Plan of Reorganization (the "Plan").

All holders of Claims in Classes 6 and 7 (as well as the other Notice Parties) will receive the enclosed materials which constitute the "Solicitation Package". The Solicitation Package consists of a USB flash drive containing:

- 1. the Disclosure Statement (with the Plan attached as an exhibit); and
- 2. the Solicitation Order (with the Voting Procedures attached as an exhibit).

The Solicitation Package also includes:

- 1. this cover letter describing the contents of the Solicitation Package, and instructions for obtaining (free of charge) a printed copy of the Solicitation Package;
  - 2. the Confirmation Hearing Notice;
- 3. solely for the holders of claims entitled to vote on the Plan, appropriate ballots and voting instructions for the same; and
- 4. solely for the holders of claims entitled to vote on the Plan, pre-addressed, return envelopes for completed ballots.

All other creditors and parties in interest not entitled to vote on the Plan will receive a copy of the Confirmation Hearing Notice and a Notice of Non-Voting Status.

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan and Disclosure Statement, as applicable.

The Debtor believes that acceptance of the Plan is in the best interests of the Holders of Claims against the Debtors in Classes 6 and 7 (the Classes that are entitled to vote on the Plan) because the Plan provides the most efficient means of administering the Debtors' estate and maximizes the value stakeholders will receive from the Debtors' estate.

ACCORDINGLY, THE DEBTORS URGE ALL CREDITORS ENTITLED TO VOTE ON THE PLAN TO TIMELY SUBMIT A BALLOT ACCEPTING THE PLAN. IF YOUR BALLOT IS NOT RECEIVED BY THE BALLOTING AGENT ON OR BEFORE 4:00 P.M., PREVAILING EASTERN TIME, ON JANUARY 24, 2019 AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN. IF THE PLAN IS CONFIRMED BY THE BANKRUPTCY COURT IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.

IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT, OR IF YOU DID NOT RECEIVE A USB FLASH DRIVE CONTAINING A COPY OF THE DISCLOSURE STATEMENT AND PLAN, PLEASE CONTACT THE BALLOTING AGENT EITHER BY EMAIL AT <u>DURODYNE@BMCGROUP.COM</u>; VISITING THE WEBSITE <u>WWW.BMCGROUP.COM/DURODYNE</u>; OR BY MAIL TO EITHER OF THE FOLLOWING ADDRESSES:

### IF BY REGULAR MAIL:

BMC Group, Inc.
Attn: Duro Dyne Ballot Processing
PO Box 90100
Los Angeles, CA 90009

# IF BY MESSENGER OR OVERNIGHT DELIVERY:

BMC Group, Inc. Attn: Duro Dyne Ballot Processing 3732 West 120th Street Hawthorne, CA 90250

### Duro Dyne National Corp., et al

By their counsel:

/s/ leff le | | | | | | | | | |

Kenneth A. Rosen, Esq. Jeffrey D. Prol, Esq. krosen@lowenstein.com jprol@lowenstein.com (973) 597-2500

### LOWENSTEIN SANDLER LLP

One Lowenstein Drive Roseland, New Jersey 07068

### **EXHIBIT 5**

# BALLOT FOR CLASS 6 (PREPETITION DEFENSE-COST CONTRIBUTION CLAIMS)

### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
Duro Dyne National Corp., $e \Box a \Box$	Case No. 18–27963(MBK)
Debtors.	(Jointly Administered)

# BALLOT FOR VOTING ON THE SECOND AMENDED PRENEGOTIATED PLAN OF REORGANIZATION OF DURO DYNE NATIONAL CORP., ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE FOR CLASS 6 PREPETITION DEFENSE-COST CONTRIBUTION CLAIMS

The above-captioned debtors and debtors-in-possession (collectively, the "Debtors") are soliciting votes with respect to the reperson of r

On November 20, 2018, the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") signed an order approving certain procedures (the "Voting Procedures") for the solicitation and tabulation of votes on the Plan. Capitalized terms used but not defined in this ballot shall have the meanings given in the Plan.

IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT, OR IF YOU DID NOT RECEIVE A USB FLASH DRIVE CONTAINING A COPY OF THE DISCLOSURE STATEMENT AND PLAN, PLEASE CONTACT THE BALLOTING AGENT EITHER BY EMAIL AT <u>DURODYNE@BMCGROUP.COM</u>; VISITING THE WEBSITE <u>WWW.BMCGROUP.COM/DURODYNE</u>; OR BY MAIL TO EITHER OF THE FOLLOWING ADDRESSES:

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

### IF BY REGULAR MAIL:

BMC Group, Inc.

Attn: Duro Dyne Ballot Processing

PO Box 90100

Los Angeles, CA 90009

# IF BY MESSENGER OR OVERNIGHT DELIVERY:

BMC Group, Inc.

Attn: Duro Dyne Ballot Processing

3732 West 120th Street Hawthorne, CA 90250

Copies of the Plan and the Disclosure Statement also may be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608. To the extent any portion of this notice conflicts with the Plan or the Disclosure Statement, the terms of those documents shall control over this notice.

You should review the Disclosure Statement and the Plan before you vote. Among other things, the Plan proposes certain releases, injunctions, and exculpations, pursuant to which certain parties are released from liability or exculpated for a variety of claims. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in Class 6 (Prepetition Defense-Cost Contribution Claim) under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by the Balloting Agent on or before 4:00 p.m., prevailing Eastern Time, on January 24, 2019 and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

Please note that the Balloting Agent cannot provide legal advice or direct you to either accept (vote in favor of) or reject (vote against) the Plan. IF AN ADDITIONAL BALLOT IS NEEDED, PLEASE DO NOT PHOTOCOPY THIS BALLOT, BUT RATHER, REQUEST AN ADDITIONAL BALLOT FROM THE BALLOTING AGENT.

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### **ACCEPTANCE OR REJECTION OF THE PLAN**

The undersigned, the holder of a Claim in Class 6 (Prepetition Defense-Cost Contribution Claims) against the Debtors in the unpaid amount of \$xxx.xx. (Check one box only) [ ] REJECTS THE PLAN [ ] ACCEPTS THE PLAN \*0042710001\* \*9942710001\* Dated: NAME Print or type name: STREET ADDRESS CITY, STATE ZIP Signature: (if corporation, limited liability company or partnership) Address: Phone No: Email:

PLEASE RETURN THE ORIGINAL EXECUTED BALLOT TO THE BALLOTING AGENT BY 4:00 P.M. (PREVAILING EASTERN TIME) ON JANUARY 24, 2019 TO EITHER OF THE FOLLOWING ADDRESSES:

$\mathbf{p}\mathbf{v}$	DE		AD	AIL:
$\mathbf{D}$ $\mathbf{I}$		TTUI		

BMC Group, Inc.

Attn: Duro Dyne Ballot Processing

PO Box 90100

Los Angeles, CA 90009

IF BY MESSENGER OR OVERNIGHT DELIVERY:

BMC Group, Inc.

Tax Payer Identification No.:

Attn: Duro Dyne Ballot Processing

3732 West 120th Street Hawthorne, CA 90250

### **Պիլվարինակնականությունինկիսիարկն**



### **EXHIBIT 6**

### INDIVIDUAL BALLOT FOR CLASS 7 (CHANNELED ASBESTOS CLAIMS)

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
Duro Dyne National Corp., $e \Box a \Box \Box$	Case No. 18 27963(MBK))
Debtors.	(Jointly Administered)

# INDIVIDUAL BALLOT FOR VOTING ON THE SECOND AMENDED PRENEGOTIATED PLAN OF REORGANIZATION OF DURO DYNE NATIONAL CORP., ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE FOR CLASS 7 CHANNELED ASBESTOS CLAIMS

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") are soliciting votes with respect to the <u>lelo lele elego lale lelo of leo galla loof</u> of <u>leo galla loof</u> of the <u>la loof</u> <u>leo galla loof</u> of which are included in the USB flash drive accompanying this Ballot. The Plan and Disclosure Statement can also be accessed on the internet at www. <u>www.bmcgroup.com/DuroDyne</u>.

On November 20, 2018, the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") signed an order approving certain procedures (the "Voting Procedures") for the solicitation and tabulation of votes on the Plan. Capitalized terms used but not defined in this ballot shall have the meanings given in the Plan.

# IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT, OR IF YOU DID NOT RECEIVE A USB FLASH DRIVE CONTAINING A COPY OF THE

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

DISCLOSURE STATEMENT AND PLAN, YOU MAY CONTACT THE BALLOTING AGENT AT EITHER OF THE ADDRESSES LISTED BELOW; BY EMAIL AT <a href="mailto:durodyne@bmcgroup.com"><u>DURODYNE@BMCGROUP.COM</u></a> OR BY VISITING <a href="www.bmcgroup.com/"><u>www.bmcgroup.com/</u></a> DURODYNE.

### IF BY REGULAR MAIL:

BMC Group, Inc. Attn: Duro Dyne Ballot Processing PO Box 90100 Los Angeles, CA 90009

# IF BY MESSENGER OR OVERNIGHT DELIVERY:

BMC Group, Inc.
Attn: Duro Dyne Ballot Processing
3732 West 120th Street
Hawthorne, CA 90250

Copies of the Plan and the Disclosure Statement also may be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608. To the extent any portion of this notice conflicts with the Plan or the Disclosure Statement, the terms of those documents shall control over this notice.

Please note that the Balloting Agent cannot provide legal advice or direct you to either accept (vote in favor of) or reject (vote against) the Plan. IF AN ADDITIONAL BALLOT IS NEEDED, PLEASE DO NOT PHOTOCOPY THIS BALLOT, BUT RATHER, REQUEST AN ADDITIONAL BALLOT FROM THE BALLOTING AGENT.

Case 18-27963-MBK Doc 304 Filed 11/30/18 Entered 11/30/18 16:49:31 Desc Main Document Page 20 of 78 DURO DYNE NATIONAL CORP., et al.,

INDIVIDUAL BALLOT FOR VOTING ON THE PRENEGOTIATED PLAN OF REORGANIZATION OF DURO DYNE NATIONAL CORP., et al., UNDER CHAPTER 11 OF THE BANKRUPTCY CODE FOR CLASS 7 (CHANNELED ASRESTOS CLAIMS)

(CHANNELED ASBESTOS CLAI		
TTEM 1 - Plan Vote. Please mark one box below. The undersigned, a holder of a Channeled Asbestos Claim or his or her authorized agent:  ☐ ACCEPTS / VOTES IN FAVOR OF the Plan ☐ REJECTS / VOTES AGAINST the Plan	By signing this Ballot, you certify that: I have received a copy of the Disclosure Statement (with the Plan attached as an exhibit), this Individual Ballot, and the Confirmation Hearing Notice.	
Your vote will be counted in accordance with the Plan and Voting Procedures for Class 7 (Channeled Asbestos Claims).	Upon information and belief, I am a holder of a Channeled Asbestos Claim (as defined in the Plan) or an agent authorized to submit this Ballot on behalf of such holder.	
ITEM 2— Injured Party's Disease Category (Check only one):  ☐ Mesothelioma (Level V)  ☐ Lung Cancer 1 (Level IV)	The asbestos-related disease attributed to the Asbestos Claim being voted in this Ballot is the disease category designated in Item 2 above, based on medical records or similar documentation regarding the person who has or had such disease.	
☐ Lung Cancer 2 (Level III)	ITEM 6 - Signature/Authorization	
☐ Other Cancer (Level II)	Signature of Claimant or Authorized Agent	
☐ Severe Asbestosis (Level I)	Print Name of Signatory If by Authorized Agent, Print Title of Agent	
☐ Other Asbestos Disease  ITEM 3 - Claimant's Name or Address Corrections, if any (Print Clearly): (Name) (Address 1)  (Address 2)	TO BE COUNTED, THIS BALLOT MUST HAVE THE LAST FOUR DIGITS OF THE INJURED PARTY'S SOCIAL SECURITY NUMBER, BE SIGNED AND DATED, AND BE RECEIVED BY THE BALLOTING AGENT BY 4:00 P.M.	
(City) (State) (Zip)	(PREVAILING EASTERN TIME) ON JANUARY 24, 2019, AT ONE OF THE FOLLOWING ADDRESSES:	
ITEM 4—Last Four Digits of Injured Party's Social Security Number	Duro Dyne National Corp. et al. Balloting Agent  IF BY REGULAR MAIL: BMC Group, Inc. Attn: Duro Dyne Ballot Processing PO Box 90100 Los Angeles, CA 90009  IF BY MESSENGER OR OVERNIGHT DELIVERY: BMC Group, Inc. Attn: Duro Dyne Ballot Processing 3732 West 120th Street Hawthorne, CA 90250	

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ITEM 5— Claimant's Telephone Number (\_\_)\_\_-

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### VOTING INSTRUCTIONS FOR CLASS 7 (CHANNELED ASBESTOS CLAIMS) INDIVIDUAL BALLOT

- This Ballot is submitted to you in connection with the solicitation of votes of holders of Claims in Class 7 (Channeled Asbestos Claims) to accept (vote in favor of) or reject (vote against) the Plan. PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT. DIGITAL COPIES OF THE PLAN AND DISCLOSURE STATEMENT CAN BE FOUND ON THE USB FLASH DRIVE ENCLOSED IN THE PACKET YOU RECEIVED. You may wish to seek legal advice concerning the Plan and the classification and treatment of your claim under the Plan.
- ITEM 1: CAST ONE VOTE TO ACCEPT (VOTE IN FAVOR OF) OR REJECT (VOTE AGAINST) THE PLAN BY CHECKING THE APPROPRIATE BOX. If you submit a signed Ballot but fail to indicate whether you accept or reject the Plan or if you indicate that you accept and reject the Plan, your vote will be counted as an acceptance of the Plan.
- **ITEM** 2: Indicate in Item 2 the disease category applicable to your Class 7 3. Channeled Asbestos Claim. You may wish to contact your doctor or legal adviser before completing this Item. The following are the asbestos-related disease categories, along with their corresponding amount and medical criteria for voting purposes only:
  - Mesothelioma (Level V). Requires a diagnosis of mesothelioma. Claim amount for voting purposes only: \$140,000.
  - Lung Cancer 1 (Level IV). Requires (1) a diagnosis of a primary lung cancer plus evidence of an underlying Bilateral Asbestos-Related Nonmalignant Disease, and (2) supporting medical documentation establishing asbestos exposure as a contributing factor in causing the lung cancer in question. Claim amount for voting purposes only: \$50,000.
  - Lung Cancer 2 (Level III). Requires (1) a diagnosis of a primary lung cancer, and (2) supporting medical documentation establishing asbestos exposure as a

Evidence of "Bilateral Asbestos-Related Nonmalignant Disease," for purposes of meeting the criteria for establishing Disease Levels II and IV, means either (i) a chest X-ray read by a qualified B reader of 1/0 or higher on the ILO scale or (ii)(x) a chest X-ray read by a qualified B reader or other Qualified Physician, (y) a CT scan read by a Qualified Physician, or (z) pathology, in each case showing either bilateral interstitial fibrosis, bilateral pleural plaques, bilateral pleural thickening, or bilateral pleural calcification. Evidence submitted to demonstrate (i) or (ii) above must be in the form of a written report stating the results @@an ILO report, a written radiology report or a pathology report). Solely for Asbestos Claims filed against the Debtors or another defendant in the tort system prior to the Petition Date, if an ILO reading is not available, either (i) a chest X-ray or a CT scan read by a Qualified Physician, or (ii) pathology, in each case showing bilateral interstitial fibrosis, bilateral pleural plaques, bilateral pleural thickening, or bilateral pleural calcification consistent with or compatible with a diagnosis of asbestosrelated disease, shall be evidence of a Bilateral Asbestos-Related Nonmalignant Disease for purposes of meeting the presumptive medical requirements of Disease Levels II and IV. Pathological proof of asbestosis may be based on the pathological grading system for asbestosis described in the Special Issue of the Archives of Pathology and Laboratory Medicine, "Asbestos-associated Diseases," Vol. 106, No. 11, App. 3 (October 8, 1982). For purposes herein, a "Qualified Physician" is a physician who is board-certified in one or more relevant specialized fields of medicine such as pulmonology, radiology, internal medicine or occupational medicine; provided, however, that the requirement for board certification shall not apply to otherwise qualified physicians whose X-ray and/or CT scan readings are submitted for deceased holders of Asbestos Claims.

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contributing factor in causing the lung cancer in question. Lung Cancer 2 (Level III) claims are claims that do not meet the more stringent requirements of Lung Cancer 1 (Level IV) claims. Claim amount for voting purposes only: \$25,000.

- d. <u>Other Cancer (Level II)</u>. Requires (1) a diagnosis of a primary colorectal, laryngeal, esophageal, pharyngeal, or stomach cancer, plus evidence of an underlying Bilateral Asbestos-Related Nonmalignant Disease, and (2) supporting medical documentation establishing asbestos exposure as a contributing factor in causing the other cancer in question. **Claim amount for voting purposes only: \$20,000.**
- Severe Asbestosis (Level I). Requires (1) either (a) a diagnosis of e. asbestosis with ILO of 2/1 or greater, or asbestosis determined by pathological evidence of asbestosis, plus (x) TLC less than 65%, or (y) FVC less than 65% and FEV1/FVC ratio greater than 65%, 3 (b) a death where (x) asbestosis is listed as the cause or a significant contributing cause of death on the death certificate or (y) a report from a Qualified Physician who is a pathologist, a pulmonologist, or an occupational medicine physician, stating that asbestosis was a significant contributing cause of death,  $o\Box(c)$  a diagnosis of asbestosis with ILO of 2/1 or greater, or asbestosis determined by pathological evidence of asbestosis, plus (x) a Qualified Physician who is a pulmonologist or an occupational medicine physician and prescribes oxygen to the injured party, (y) the treating Qualified Physician states that the predominant cause of the need for oxygen is asbestosis, and (z) the oxygen is needed by the injured party to perform activities of daily life (e.g., not oxygen that is prescribed only for comfort care, at night, for surgery, or on occasion);  $a \square \square$ (2) supporting medical documentation establishing asbestos exposure as a contributing factor in causing the pulmonary disease in question. Claim amount for voting purposes only: \$34,000.
- f. Other Asbestos Disease. For asbestos-related diseases that do not meet or satisfy the medical criteria for any of the other disease categories above. Claim amount for voting purposes only: \$100.
- 4. Any vote on behalf of a claimant submitted without designation of a disease category applicable to such claimant will be counted as a vote on behalf of a claimant with "Other Asbestos Disease." Should more than one disease category be selected, the designated disease category with the highest dollar amount shall be counted.
- 5. **ITEM 3**: Print or type the name of the claimant and provide the claimant's current mailing address.
- 6. **ITEM 4**: Provide the last four digits of the claimant's (injured party's) Social Security number. If you do not so provide, the Ballot will not be counted.
  - 7. **ITEM 5**: Provide the telephone number for the claimant.
- 8. **ITEM 6**: **BALLOT CERTIFICATION.** Item 6 of the Ballot requires you to provide certain certifications. By signing and returning a Ballot, you will be certifying that (1) on information and belief, you are the holder of a Channeled Asbestos Claim (as defined in the Plan) or an agent authorized to submit the Ballot on behalf of such holder, and (2) the asbestos-related disease attributed to the Channeled Asbestos Claim being voted in the Ballot is the

This must be the actual measured value as opposed to the percentage of predicted.

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disease category designated on the Ballot based on medical records or similar documentation regarding the person who has or had such disease.

- 9. SIGN AND DATE THE BALLOT. If the Ballot is not signed, the vote shown on the Ballot will not be counted.
- 10. **RETURN ALL PAGES OF THE BALLOT IN THE PRE-ADDRESSED ENVELOPE.** Ballots transmitted by facsimile or other electronic means, including e-mail, will not be counted. Ballots delivered to the Bankruptcy Court, the Debtors, or any other person other than the Balloting Agent will not be counted.
- 11. To have your vote counted, the Ballot must be completed, signed, dated, and returned so that it is *actually received* not later than **4:00 p.m.** (prevailing Eastern Time), on January **24**, **2019** (the "Voting Deadline"), unless such time is extended by the Debtors, to one of the following addresses:

### IF BY REGULAR MAIL:

BMC Group, Inc.
Attn: Duro Dyne Ballot Processing
PO Box 90100
Los Angeles, CA 90009

# IF BY MESSENGER OR OVERNIGHT DELIVERY:

BMC Group, Inc.
Attn: Duro Dyne Ballot Processing
3732 West 120th Street
Hawthorne, CA 90250

- 12. This Ballot will not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest. None of the information set forth in this Ballot shall constitute an admission by the Debtors as to the extent, validity, or priority of the claim voted herein, nor shall anything contained herein be binding upon the Debtors, the Asbestos Trust or the claimant in any subsequent claims resolution process.
- 13. If you are an individual and intend for your attorney to vote your claim, you must return the completed Ballot to your attorney or arrange for your attorney to vote on your behalf well in advance of the Voting Deadline, so that your vote may be included on a Master Ballot before the Voting Deadline.
- 14. The Ballot may not be used for any purpose other than to transmit a vote on the Plan.
- 15. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLASS 7 CHANNELED ASBESTOS CLAIM EITHER TO ACCEPT/VOTE IN FAVOR OF OR TO REJECT/VOTE AGAINST THE PLAN AND MAY NOT SPLIT YOUR VOTE. The vote of any holder of an Asbestos Claim who attempts partially to reject (vote against) and partially to accept (vote in favor of) will be counted as a vote in favor of the Plan.
- 16. If you submit more than one Ballot voting the same Asbestos Claim prior to the Voting Deadline, then only the last dated timely-filed Ballot shall be counted.
- 17. The Balloting Agent is authorized in its sole and absolute discretion, but is not obligated, to contact you to cure any defects in the Ballot.
- 18. This Ballot is for individual holders of Channeled Asbestos Claims only. If you believe that you have received the wrong Ballot, please contact the Balloting Agent immediately.

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  19. The Plan will be found to have been accepted by Class 7 if it is accepted by the holders of at least two-thirds (2/3) in amount and seventy-five percent (75%) in number of Channeled Asbestos Claims in Class 7 voting on the Plan. If an order confirming the Plan is issued by the Bankruptcy Court, all holders of Interests in, and any and all holders of Claims against, the Debtors (including those who reject the Plan, abstain from voting on the Plan, or are not entitled to vote on the Plan) will be bound by the confirmed Plan and the transactions contemplated thereby.
- 20. TO BE COUNTED, IT IS IMPERATIVE THAT YOU SIGN AND DATE THE BALLOT AND THAT YOU PROVIDE THE LAST FOUR DIGITS OF THE INJURED PARTY'S SOCIAL SECURITY NUMBER. A BALLOT THAT DOES NOT CONTAIN THIS REQUIRED INFORMATION WILL NOT BE COUNTED.
- 21. DO NOT INCLUDE MEDICAL RECORDS WITH THIS BALLOT. MEDICAL RECORDS CANNOT BE RETURNED BY THE BALLOTING AGENT.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE PLAN OR DISCLOSURE STATEMENT, OR IF YOU BELIEVE YOU HAVE RECEIVED THE WRONG BALLOT, OR IF YOU NEED ADDITIONAL COPIES OF THIS BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT AT EITHER ONE OF THE ADDRESSES LISTED ABOVE; BY EMAIL <u>DURODYNE@BMCGROUP.COM</u>; OR BY VISITING WWW.BMCGROUP.COM/DURODYNE.

Copies of the Plan and the Disclosure Statement also may be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608. To the extent any portion of this notice conflicts with the Plan or the Disclosure Statement, the terms of those documents shall control over this notice.

TO BE COUNTED, THIS BALLOT MUST *BE ACTUALLY RECEIVED* BY THE BALLOTING AGENT BY 4:00 P.M. (PREVAILING EASTERN TIME) ON JANUARY 24, 2019

**EXHIBIT 7** 

### MASTER BALLOT FOR CLASS 7 (CHANNELED ASBESTOS CLAIMS)

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
Duro Dyne National Corp., $e \Box a \Box^{\dagger}$	Case No. 18 27963(MBK
Debtors.	(Jointly Administered)

# MASTER BALLOT FOR VOTING ON THE SECOND AMENDED PRENEGOTIATED PLAN OF REORGANIZATION OF DURO DYNE NATIONAL CORP., ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE FOR CLASS 7 CHANNELED ASBESTOS CLAIMS

The above-captioned debtors and debtors-in-possession (collectively, the "Debtors") are
soliciting votes with respect to the $\Box e \Box a \Box of \Box e o \Box a \Box a \Box o f$
$\Box ap \ e \Box \Box of \ \Box e \ \Box a \Box \Box p \Box \Box o \ e \ \Box a \ e \ \Box $
both of which are included on the USB flash drive accompanying this Ballot. The Plan and
Disclosure Statement can also be accessed on the internet at <a href="https://www.bmcgroup.com/DuroDyne">www.bmcgroup.com/DuroDyne</a> .

On November 20, 2018, the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") signed an order approving certain procedures (the "Voting Procedures") for the solicitation and tabulation of votes on the Plan. Section IV of the Voting Procedures sets forth the procedures for master ballots, such as this one, that are signed by attorneys for holders of Channeled Asbestos Claims against the Debtors. Capitalized terms used but not defined in this ballot shall have the meanings given in the Plan.

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$a \square \square$	]
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<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

THIS MASTER BALLOT IS TO BE USED BY COUNSEL ONLY FOR VOTING ON BEHALF OF INDIVIDUAL HOLDERS OF CLAIMS IN CLASS 7 (CHANNELED ASBESTOS CLAIMS) The Plan provides different treatment for different classes of claims or interests Channeled Asbestos Claims (as defined in the Plan) are included in Class 7 under the Plan This treatment also is described in the Disclosure Statement If you have any questions on how to complete this Master Ballot properly, please refer to the attached instructions.

IN ORDER FOR THESE VOTES TO BE COUNTED, THIS MASTER BALLOT MUST BE PROPERLY COMPLETED, SIGNED, AND RETURNED SO THAT IT DECLOSED BY BMC GROUP, INC. (THE "BALLOTING AGENT") NO LATER THAN 4:00 P.M. (PREVAILING EASTERN TIME) ON JANUARY 24, 2019, 2018 (THE "VOTING DEADLINE"), UNLESS SUCH TIME IS EXTENDED BY THE DEBTORS, AT ONE OF THE FOLLOWING ADDRESSES:

### IF BY REGULAR MAIL:

BMC Group, Inc.

Attn: Duro Dyne Ballot Processing

PO Box 90100

Los Angeles, CA 90009

# IF BY MESSENGER OR OVERNIGHT DELIVERY:

BMC Group, Inc.

Attn: Duro Dyne Ballot Processing

3732 West 120th Street Hawthorne, CA 90250

If you represent a Channeled Asbestos Claimant and you are (1) unable to certify with respect to any holder of a Channeled Asbestos Claim that you have the authority to vote on the Plan on behalf of such holder (see section IV(3)(ii) of the Voting Procedures) or (2) wish any holder of a Channeled Asbestos Claim represented by you to cast his or her own Ballot on the Plan, you shall furnish the Balloting Agent with a list setting forth the name and address for each such holder within five (5) Business Days of receiving the Solicitation Package; provided, that, if such list contains more than twenty (20) such holders, such information must be provided in electronic format by email, preferably in Microsoft Excel format; provided in formation must be sent to the Balloting Agent by mail in printed form or on a disc or thumb drive so that it is actually received within seven (7) Business Days of receiving a copy of the Solicitation Package.

IF YOU HAVE ANY QUESTIONS CONCERNING THIS MASTER BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR IF YOU NEED ADDITIONAL COPIES OF THIS MASTER BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT AT ONE OF THE **ADDRESSES** LISTED **ABOVE**; BY **EMAIL** AT DURODYNE@BMCGROUP.COM OR BY VISITING WWW.BMCGROUP.COM/DURODYNE.

Copies of the Plan and the Disclosure Statement also may be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608. To the

extent any portion of this notice conflicts with the Plan or the Disclosure Statement, the terms of those documents shall control over this notice.

Please note that the Balloting Agent cannot provide legal advice or direct you to either accept or reject the Plan.

Ballots transmitted by facsimile or other electronic means, including e-mail, will not be counted. Ballots delivered to the Bankruptcy Court, the Debtors, or any other person other than the Balloting Agent will not be counted.

If an order confirming the Plan is issued by the Bankruptcy Court, all holders of Interests in, and any and all holders of Claims against, the Debtors (including those who reject/vote against the Plan, abstain from voting on the Plan, or are not entitled to vote on the Plan) will be bound by the confirmed Plan and the transactions contemplated thereby.

INSTRUCTIONS FOR COMPLETING THE MASTER BALLOT FOLLOW THE BALLOT. PLEASE READ THE INSTRUCTIONS, THE PLAN, AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE MASTER BALLOT.

IF AN ADDITIONAL MASTER BALLOT IS NEEDED, PLEASE DO NOT PHOTOCOPY THIS BALLOT, BUT RATHER, REQUEST AN ADDITIONAL BALLOT FROM THE BALLOTING AGENT.

### PLEASE COMPLETE THE FOLLOWING:

ITEM 1. TABULATION OF VOTES WITH RESPECT TO THE PLAN. Each holder of a Channeled Asbestos Claim must vote his or her entire Claim either to accept (vote in favor of) or reject (vote against) the Plan. A holder of an Channeled Asbestos Claim may not split his or her vote within a Class. Accordingly, the vote of any holder of a Channeled Asbestos Claim who attempts to partially reject and partially accept the Plan will be counted as an acceptance for voting purposes on the Plan solely with respect to that Claim. If the Master Ballot is signed and timely sent to the Balloting Agent, but does not designate either acceptance or rejection of the Plan (or indicates both acceptance  $a \square$  rejection of the Plan) for any particular Claim, the Master Ballot will be counted as an acceptance for voting purposes on the Plan solely with respect to that Claim.

If you cast more than one Master Ballot and vote more than once on account of the same individual Asbestos Claim, the latest-dated Master Ballot received before the Voting Deadline will be deemed to reflect the claimholder's intent and thus to supersede any prior Master Ballots with respect to such individual Channeled Asbestos Claim.

The Balloting Agent is authorized in its sole and absolute discretion, but is not obligated, to contact you to cure any defects in the Master Ballot. Only those Master Ballots a = a = a = a by the Voting Deadline will be tabulated.

mark one of the boxes below:				
All Class 7 Channeled Asbestos Claims listed on the Master Ballot Exhibit <b>ACCEPT (VOTE IN FAVOR OF)</b> the Plan.				
All Class 7 Channeled Asbestos Claims listed on the Master Ballot Exhibit <b>REJECT (VOTE AGAINST)</b> the Plan.				
Some of the individuals listed on the Master Ballot Exhibit ACCEPT (VOTE IN FAVOR OF) the Plan while other individuals listed on the Master Ballot Exhibit REJECT (VOTE AGAINST) the Plan.				

SUMMARY OF VOTES BY DISEASE CATEGORY. Please summarize the votes of the holders of Asbestos Claims for whom you are voting, according to disease category, on the table below.

Disease Category	Number of Votes ACCEPTING / VOTING IN FAVOR OF the Plan	Dollar Amount of Votes ACCEPTING / VOTING IN FAVOR OF the Plan	Number of Votes REJECTING / VOTING AGAINST the Plan	Dollar Amount of Votes REJECTING / VOTING AGAINST the Plan
Mesothelioma (Level V)				
Lung Cancer 1 (Level IV)				
Lung Cancer 2 (Level III)				
Other Cancer (Level II)				
Severe Asbestosis (Level I)				
Other Asbestos Disease				
<b>Total Votes</b>				

3. CLAIMS REPRESENTED BY COUNSEL. Please prepare a client list of each holder of a Class 7 Channeled Asbestos Claims you are voting as a required exhibit to the Master Ballot (the "Master Ballot Exhibit"). The Master Ballot Exhibit shall be prepared as an electronic document in Microsoft Excel or similar format, consistent with the form attached hereto, and be transmitted to the Balloting Agent via disc or thumb drive; provided, however, if the Master

Ballot Exhibit contains less than twenty (20) holders of Channeled Asbestos Claims, the Master Ballot Exhibit may be attached to the Master Ballot as an exhibit in paper form. An electronic template of the Master Ballot Exhibit is available from the Balloting Agent upon request. The Master Ballot Exhibit must include the following information: (i) the name of the injured party (with first name, last name, middle initial, and suffix listed in separate columns); (ii) the last four digits of the injured party's Social Security number, (iii) date of birth; (iv) date of death, if applicable, (v) disease type; and (vi) whether each individual holder of a Channeled Asbestos Claim votes to accept/votes in favor of or rejects/votes against the Plan. Any vote on behalf of a holder of a Channeled Asbestos Claim submitted without inclusion of the name and the last four digits of a valid Social Security number of such claimant will not be counted.

- 4. CERTIFICATION OF COUNSEL: REQUIRED CERTIFICATIONS
  4. REGARDING ASBESTOS CLAIMS. By signing this Master Ballot, the undersigned certifies, on information and belief, that the following statements are true and correct:
  - I have been provided with a copy of the Disclosure Statement (with the Plan attached as an exhibit), this Master Ballot, the Confirmation Hearing Notice
  - I am authorized under applicable law by each of the holders of a Class 7 Channeled Asbestos Claims listed on the Master Ballot Exhibit accompanying this Master Ballot to vote each of their Channeled Asbestos Claims to accept or reject the Plan, as indicated on the exhibit.
  - Each claimant identified on the exhibit attached hereto has, on information and belief, Channeled Asbestos Claims (as defined in the Plan) against one or more of the Debtors.
  - The asbestos-related disease attributed to such Channeled Asbestos Claim is the disease category designated on the Master Ballot Exhibit, based on medical records or similar documentation regarding the person who has or had such disease.

NAME STREET ADDRESS CITY, STATE ZIP

Print or Type Name of Attorney Completing Ballot
Full Name of Law Firm and Tax ID Number
Street Address
City, State and Zip Code

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	( )
	Telephone Number Facsimile Number
	E-mail Address for Acknowledgement
SIGN AND DATE BELOW:	Please check if applicable:
Signature	☐ Address correction
	☐ Address not previously provided
Date	

IF THIS MASTER BALLOT IS NOT *ACTUALLY RECEIVED* BY THE BALLOTING AGENT BY 4:00 P.M. (PREVAILING EASTERN TIME) ON JANUARY 24, 2019, IT WILL NOT BE COUNTED.

# VOTING INSTRUCTIONS FOR COMPLETING MASTER BALLOT FOR CLASS 7 CHANNELED ASBESTOS CLAIMS

- 1. This Master Ballot is submitted to you in connection with the solicitation of votes of individual holders of Channeled Asbestos Claims to accept or reject the Plan. The Disclosure Statement and Plan are being provided to you on the enclosed a USB flash drive unless otherwise requested. Capitalized terms used but not defined in this Master Ballot shall have the meanings given in the Plan. PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE MASTER BALLOT.
- 2. This Master Ballot is to be used by counsel of record for individual holders of Channeled Asbestos Claims who are authorized to vote on behalf of those clients to accept or reject the Plan.

### IF BY REGULAR MAIL:

BMC Group, Inc.
Attn: Duro Dyne Ballot Processing
PO Box 90100
Los Angeles, CA 90009

# IF BY MESSENGER OR OVERNIGHT DELIVERY:

BMC Group, Inc.
Attn: Duro Dyne Ballot Processing
3732 West 120th Street
Hawthorne, CA 90250

Ballots transmitted by facsimile or other electronic means, including e-mail, will not be counted. Ballots delivered to the Bankruptcy Court, the Debtors, or any other person other than the Balloting Agent will not be counted.

- 4. This Ballot will not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest. None of the information set forth in this Ballot shall constitute an admission by the Debtors as to the extent, validity, or priority of the claim voted herein, nor shall anything contained herein be binding upon the Debtors, the claimant or the Asbestos Trust in any subsequent claims resolution process.
- 5. The Master Ballot may not be used for any purpose other than to transmit the votes to accept/in favor of or reject/against the Plan.
- 6. Multiple Master Ballots may be completed and delivered to the Balloting Agent. Votes reflected by multiple Master Ballots will be counted except to the extent that they are duplicative of other Master Ballots. If two or more Master Ballots are inconsistent, the last dated Master Ballot received by the Voting Deadline will, to the extent of such inconsistency, govern.

If more than one Master Ballot is submitted and the later Master Ballot(s) supplement(s) rather than duplicate(s) earlier Master Ballot(s), please designate the subsequent Master Ballot(s) as "Supplement" and clearly mark which of the votes reflected thereon are additional or changed votes. Notwithstanding the foregoing, if two or more votes are received for the same claimant, but submitted by different counsel, the claimant's vote will be counted only once, and only if the votes are consistent. If the votes are not consistent, none of the votes will be counted.

- Each holder of a Channeled Asbestos Claim must vote his or her entire claim 7. either to accept (vote in favor of) or to reject (vote against) the Plan. A holder of an individual Channeled Asbestos Claim may not split his or her vote within a Class. Accordingly, any Channeled Asbestos Claim that partially rejects and partially accepts the Plan shall be counted as a vote in favor of the Plan. With respect to each holder of a Channeled Asbestos Claim that has authorized vou to vote his or her Channeled Asbestos Claim on the Master Ballot, you must clearly designate either acceptance or rejection of the Plan. If this Master Ballot is signed and timely received by the Balloting Agent, but does not designate either acceptance or rejection of the Plan, or both acceptance  $a \square$  rejection of the Plan for any particular claim, it shall be counted as a vote in favor of the Plan as to that claim. Furthermore, for purposes of computing the Master Ballot vote, each voting holder of a Channeled Asbestos Claim shall be deemed to have a single vote in the full amount of the disease category forming the basis for such claimant's asserted Channeled Asbestos Claim. The Balloting Agent is authorized in its sole and absolute discretion, but is not obligated, to contact you to cure any defects in the Master Ballot. Only those Master Ballots actually received by the Voting Deadline will be tabulated.
- 8. The Master Ballot and the Master Ballot Exhibit (as described herein) must specify a disease category to the claim of each claimant, chosen from the categories below. The following are the asbestos disease categories, along with their corresponding amount and medical criteria for voting purposes only:
  - a. <u>Mesothelioma (Level V)</u>. Requires (1) a diagnosis of mesothelioma. Claim amount for voting purposes only: \$140,000.
  - b. <u>Lung Cancer 1 (Level IV)</u>. Requires (1) a diagnosis of a primary lung cancer plus evidence of an underlying Bilateral Asbestos-Related Nonmalignant Disease,<sup>2</sup> and (2) supporting medical documentation establishing asbestos exposure as a

Evidence of "Bilateral Asbestos-Related Nonmalignant Disease," for purposes of meeting the criteria for establishing Disease Levels II and IV, means either (i) a chest X-ray read by a qualified B reader of 1/0 or higher on the ILO scale or (ii)(x) a chest X-ray read by a qualified B reader or other Qualified Physician, (y) a CT scan read by a Qualified Physician, or (z) pathology, in each case showing either bilateral interstitial fibrosis, bilateral pleural plaques, bilateral pleural thickening, or bilateral pleural calcification. Evidence submitted to demonstrate (i) or (ii) above must be in the form of a written report stating the results against the Debtors or another radiology report or a pathology report). Solely for Channeled Asbestos Claims filed against the Debtors or another defendant in the tort system prior to the Petition Date, if an ILO reading is not available, either (i) a chest X-ray or a CT scan read by a Qualified Physician, or (ii) pathology, in each case showing bilateral interstitial fibrosis, bilateral pleural plaques, bilateral pleural thickening, or bilateral pleural calcification consistent with or compatible with a diagnosis of asbestos-related disease, shall be evidence of a Bilateral Asbestos-Related Nonmalignant Disease for purposes of meeting the presumptive medical requirements of Disease Levels II and IV. Pathological proof of asbestosis may be based on the pathological grading system for asbestosis described in the Special Issue of the Archives of Pathology and Laboratory Medicine, "Asbestos-associated Diseases," Vol. 106, No. 11, App. 3

contributing factor in causing the lung cancer in question. Claim amount for voting purposes only: \$50,000.

- c. <u>Lung Cancer 2 (Level III)</u>. Requires (1) a diagnosis of a primary lung cancer, and (2) supporting medical documentation establishing asbestos exposure as a contributing factor in causing the lung cancer in question. Lung Cancer 2 (Level III) claims are claims that do not meet the more stringent requirements of Lung Cancer 1 (Level IV) claims. Claim amount for voting purposes only: \$25,000.
- d. Other Cancer (Level II). Requires (1) a diagnosis of a primary colorectal, laryngeal, esophageal, pharyngeal, or stomach cancer, plus evidence of an underlying Bilateral Asbestos-Related Nonmalignant Disease, and (2) supporting medical documentation establishing asbestos exposure as a contributing factor in causing the other cancer in question. Claim amount for voting purposes only: \$20,000.
- Severe Asbestosis (Level I). Requires (1) either (a) a diagnosis of e. asbestosis with ILO of 2/1 or greater, or asbestosis determined by pathological evidence of asbestosis, plus (x) TLC less than 65%, or (y) FVC less than 65% and FEV1/FVC ratio greater than 65%,<sup>3</sup> (b) a death where (x) asbestosis is listed as the cause or a significant contributing cause of death on the death certificate or (y) a report from a Qualified Physician who is a pathologist, a pulmonologist, or an occupational medicine physician, stating that asbestosis was a significant contributing cause of death,  $o\square(c)$  a diagnosis of asbestosis with ILO of 2/1 or greater, or asbestosis determined by pathological evidence of asbestosis, plus (x) a Qualified Physician who is a pulmonologist or an occupational medicine physician and prescribes oxygen to the injured party, (y) the treating Qualified Physician states that the predominant cause of the need for oxygen is asbestosis, and (z) the oxygen is needed by the injured party to perform activities of daily life (e.g., not oxygen that is prescribed only for comfort care, at night, for surgery, or on occasion);  $a \square \square$ (2) supporting medical documentation establishing asbestos exposure as a contributing factor in causing the pulmonary disease in question. Claim amount for voting purposes only: \$34,000.
- f. Other Asbestos Disease. For asbestos-related diseases that do not meet or satisfy the medical criteria for any of the other disease categories above. Claim amount for voting purposes only: \$100.
- 9. For purposes of voting on the Plan, each Channeled Asbestos Claim shall be counted in the amount set forth above that corresponds to the disease category for each such Channeled Asbestos Claim, which is solely for voting purposes and does not constitute an

<sup>(</sup>October 8, 1982). For purposes herein, a "Qualified Physician" is a physician who is board-certified in one or more relevant specialized fields of medicine such as pulmonology, radiology, internal medicine or occupational medicine; provided, however, that the requirement for board certification in this provision shall not apply to otherwise qualified physicians whose X-ray and/or CT scan readings are submitted for deceased holders of Channeled Asbestos Claims.

This must be the actual measured value as opposed to the percentage of predicted.

allowance or liquidation of such Channeled Asbestos Claims for purposes of distribution from the Asbestos Trust.

- 10. You will be required to certify that the disease category set forth on the Master Ballot is supported by medical records or similar documentation. If no disease category is indicated for a claimant, the Balloting Agent shall treat the affected vote as being cast on behalf of a claimant with "Other Asbestos Disease." If more than one disease category is selected for an Channeled Asbestos Claim, the Balloting Agent shall count the affected vote in the amount corresponding to the disease category with the highest selected claim amount.
- 11. Completion of this Master Ballot requires that you compile a Master Ballot Exhibit (in the form attached hereto), certifying a list of the clients represented by you who have Channeled Asbestos Claims.

#### ITEM 1

12. Item 1 of the Master Ballot requires you to indicate whether the clients listed on the Master Ballot ("Voting Clients") have accepted or rejected the Plan as a whole, or whether some of the Voting Clients have accepted the Plan while others have rejected it. If all of your Voting Clients listed have authorized you to accept the Plan, you may check the box indicating the same. If all of your clients listed have authorized you to reject the Plan, you may check the box indicating the same. If some of your clients listed have authorized you to accept the Plan, while others have authorized you to reject the Plan, please check the box indicating the same.

### ITEM 2

13. Item 2 of the Master Ballot also requires you to complete a summary of the votes to accept/in favor of or reject/against the Plan by disease category and number of voters. To complete Item 2, first prepare the Master Ballot Exhibit, taking care to specify for each of your clients whether such client accepts/votes in favor of or rejects/votes against the plan. Use the table in Item 2 to summarize these totals for each disease category.

### ITEM 3

Master Ballot, listing each holder of a Channeled Asbestos Claim that you represent. The Master Ballot Exhibit, the form of which is attached hereto, must clearly identify your law firm on each page and list in separate columns the following information for each holder of a Channeled Asbestos Claim on whose behalf you are voting: (i) the name of the injured party (with first name, last name, middle initial, and suffix listed in separate columns); (ii) the last four digits of the injured party's Social Security number; (iii) date of birth; (iv) date of death, if applicable; (v) disease type; (vi) an address for service of notices (which can be the address of the law firm representing the holder); and (vii) whether each individual holder of an Asbestos Claim votes to accept/in favor of or reject/against the Plan. The Master Ballot Exhibit must be submitted on a disc or thumb drive in MICROSOFT EXCEL<sup>TM</sup> or similar format, and enclosed with the Master Ballot; provided, however, if the Master Ballot Exhibit contains less than twenty (20) holders of Channeled Asbestos Claims, the Master Ballot Exhibit may be attached to the Master Ballot as an exhibit in paper form. Any vote on behalf of a holder of an Channeled Asbestos Claim

submitted without inclusion of the name and the last four digits of a valid Social Security number of such claimant will not be counted. You must state the total number of acceptances and total number of rejections by the holders of Channeled Asbestos Claims that you represent, as reflected in the Master Ballot Exhibit.

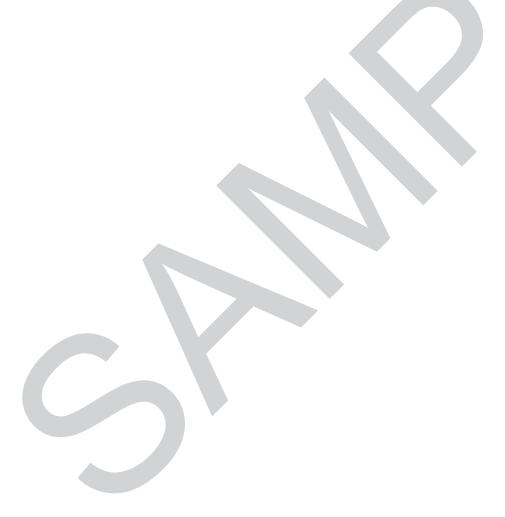
#### ITEM 4

- 15. Item 4 requires that you make certain certifications as a prerequisite to the submission of votes on behalf of voting clients. Please ensure that you have read and understood the certifications prior to signing the Master Ballot, and that the certification is correct for each Channeled Asbestos Claim voted on the Master Ballot. No vote for or against the Plan by or on behalf of a holder of a Channeled Asbestos Claims shall be counted by the Balloting Agent unless the Master Ballot reflecting such vote is submitted to the Balloting Agent with written certifications, in the form contained on the Master Ballot.
  - 16. Please sign and date your Master Ballot.
  - 17. Provide your name, mailing address, and telephone number.
  - 18. Contact the Balloting Agent if you need any additional information.
- 19. PLEASE RETURN THE COMPLETED AND SIGNED MASTER BALLOT, TOGETHER WITH THE MASTER BALLOT EXHIBIT, TO THE BALLOTING AGENT SO THAT IT IS *ACTUALLY RECEIVED* BY THE VOTING DEADLINE OF 4:00 P.M. (PREVAILING EASTERN TIME) ON JANUARY 24, 2019.
- 20. The Plan will be found to have been accepted by Class 7 if it is accepted by the holders of at least two-thirds (2/3) in amount and more than seventy-five percent (75%) in number of Channeled Asbestos Claims in Class 7 voting on the Plan. If the Bankruptcy Court confirms the Plan, all holders of Interests in, and any and all holders of Claims against, the Debtors (including those who rejected the Plan, abstained from voting on the Plan, or were not entitled to vote on the Plan) will be bound by the confirmed Plan and the transactions contemplated thereby.
- 21. Nothing contained herein or in the enclosed documents shall constitute authority for you or any other person to act as the agent of the Debtors or the Balloting Agent, or authorize you or any other person to use any document or make any statements on behalf of the Debtors or the Balloting Agent with respect to the Plan, except for the statements contained in the enclosed documents.
- 22. Master Ballots transmitted by facsimile or other electronic means, including emails, shall not be counted.

IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR MASTER BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE PLAN OR DISCLOSURE STATEMENT, OR IF YOU BELIEVE YOU HAVE RECEIVED THE WRONG BALLOT, OR IF YOU NEED ADDITIONAL COPIES OF THIS MASTER BALLOT OR OTHER ENCLOSED

MATERIALS, PLEASE CONTACT THE BALLOTING AGENT AT THE ADDRESS LISTED ABOVE, BY EMAIL AT <u>DURODYNE@BMCGROUP.COM</u> OR BY VISITING THE WEBSITE AT WWW.BMCGROUP.COM/DURODYNE.

Copies of the Plan and the Disclosure Statement also may be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608. To the extent any portion of this notice conflicts with the Plan or the Disclosure Statement, the terms of those documents shall control over this notice.



# MASTER BALLOT EXHIBIT FOR CLASS 7 (CHANNELED ASBESTOS CLAIMS)

All holders of Channeled Asbestos Claims represented by:

/18 Entered 11/30/18 16:49:31 Page 38 of 78 - - - - -Document Reject Accept/Vote in Favor or Reject/Vote Against Oľ Oľ Oľ or or or Oľ Oľ Or Oľ Oľ or Oľ Oľ Or Accept, Accept. Accept. Accept. Accept, Amount Disease category Disease Date of Death (if applicable) Plaintiff's Law Firm Date of Birth No. (Last Soc. Sec. 4 Digits) Suffi M.I. First Name (Injured Party) Last Name

Total Acceptances/Votes in Favor by Disease Category Amount and Number:

Total Rejections/Votes Against by Disease Category Amount and Number:

-13-

Ballot ID 42710032 \* 42710032 \* NAME



#### լորդերիկրելՈւկիերիրի բանինինինին կոնգիկիկի

\*42768398003132\* 42768398003132 NAME STREET ADDRESS CITY, STATE ZIP



## **EXHIBIT 8**

#### BALLOT FOR CLASS 7 (INDIRECT ASBESTOS CLAIMS)

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
Duro Dyne National Corp., $e \Box a \Box$	Case No. 18 27963(MBK)
Debtors.	(Joint Administration Requested)

# BALLOT FOR VOTING ON THE SECOND AMENDED PRENEGOTIATED PLAN OF REORGANIZATION OF DURO DYNE NATIONAL CORP., ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

The above-captioned debtors and debtors-in-possession (collectively, the "Debtors") are
soliciting votes with respect to the $\Box e \Box o \Box \Box o e \Box e \Box e \Box o e \Box e o \Box a \Box o f \Box e o \Box a \Box o f o e o \Box a \Box a \Box o f o e o \Box a \Box a \Box o f o e o \Box a \Box$
2018 (the "Plan"), which is described in the $e \ \Box \Box \Box e \ \Box e \ \Box \Box \Box e \ e$
$\Box$ of $\Box$ e $\Box$ a $\Box$ \Box $\Box$ p $\Box$ D $\Box$ e $\Box$ dated November 15, 2018 (the " <u>Disclosure Statement</u> "), both of
which are included in the USB flash drive accompanying this Ballot. The Plan and Disclosure
Statement can also be accessed on the internet at <a href="https://www.bmcgroup.com/DuroDyne">www.bmcgroup.com/DuroDyne</a> .

On November 20, 2018, the United States Bankruptcy Court for the District of New Jersey (the "<u>Bankruptcy Court</u>") signed an order approving certain procedures (the "<u>Voting Procedures</u>") for the solicitation and tabulation of votes on the Plan. Capitalized terms used but not defined in this ballot shall have the meanings given in the Plan.

$of a \square \square \square e \square o \square e \square a \square e \square \square a \square e \square g \square \square \square \square o \square p \square \square a \square o \square e \square o \square 2 \square g \square o f \square e \square a \square \square p \square \square$
$\square o \square e \square \square o \square a \square e \square \square p \square o o f \square e \square a \square \square a \square e \square o f a \square o \square o \square e e \square o \square e \square a \square \square e \square e \square o f$
$\blacksquare e \ e \ \blacksquare \blacksquare e \ \blacksquare a \ \square o \ \blacksquare e \ \blacksquare \blacksquare e \ \square o \ \blacksquare e \ \blacksquare \blacksquare o \ \square o \ \blacksquare e \ \square \blacksquare o \ \blacksquare e \ \square o \ \blacksquare e \ \square o \ \blacksquare o \ o \$
$e \coprod pa \boxplus b \coprod p \coprod \exists \exists a \boxtimes b \sqcup b$

The Plan provides different treatment for different classes of claims or interests. Indirect Trust Claims (as defined in the Plan) are included in Class 7 under the Plan. This treatment is also described in the Disclosure Statement. If you have any questions on how to complete this Ballot properly, please refer to the attached instructions.

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

This Ballot is to be used ONLY by holders of INDIRECT TRUST CLAIMS against the Debtors. An example of an Indirect Trust Claim is an asbestos-related claim for indemnity, reimbursement, or contribution asserted by a defendant in the tort system against the Debtors or any Asbestos Protected Party. Please consult the Plan's glossary for the complete definition of an Indirect Trust Claim.

TO BE COUNTED, THIS BALLOT MUST BE PROPERLY COMPLETED, SIGNED, AND RETURNED SO THAT IT IS *ACTUALLY RECEIVED* BY BMC GROUP (THE "BALLOTING AGENT") NO LATER THAN 4:00 P.M. (PREVAILING EASTERN TIME) ON JANUARY 24, 2018 (THE "VOTING DEADLINE"), UNLESS SUCH TIME IS EXTENDED BY THE DEBTORS, AT ONE OF THE FOLLOWING ADDRESS:

#### IF BY REGULAR MAIL:

#### IF BY MESSENGER OR OVERNIGHT DELIVERY:

BMC Group, Inc.

Attn: Duro Dyne Ballot Processing

PO Box 90100

Los Angeles, CA 90009

BMC Group, Inc.

Attn: Duro Dyne Ballot Processing

3732 West 120th Street

Hawthorne, CA 90250

This Ballot will not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest. Nor does the information set forth on this Ballot constitute an admission by the Debtors as to the extent, validity, or priority of the claim voted herein.

#### **DOCUMENTS INCLUDED WITH THE BALLOT**

You should have received the following documents with this Ballot (the "Solicitation Package"):

- a USB flash drive containing, among other things, digital copies of the Disclosure Statement (with the Plan attached as an exhibit);
- notice of (a) the date and time of the hearing regarding confirmation of the Plan, (b) the procedures for holders of Class 6 (Prepetition Defense-Cost Contribution Claims and Class 7 (Channeled Asbestos Claims) to vote on the Plan; and (c) the procedures and deadlines for filing objections to confirmation of the Plan (the "Confirmation Hearing Notice");
- a pre-addressed return envelope; and
- a cover letter describing the contents of the solicitation package and the enclosed USB flash drive, and instructions for obtaining (free of charge) hard copies of the materials provided in electronic format.

IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT, OR IF YOU DID NOT RECEIVE A DIGITAL COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR IF YOU NEED ADDITIONAL COPIES OF THIS BALLOT OR OTHER ENCLOSED MATERIALS, YOU MAY CONTACT THE BALLOTING AGENT AT **EITHER OF** THE **ADDRESSES** LISTED **ABOVE**; BY **EMAIL AT** DURODYNE@BMCGROUP.COM OR  $\mathbf{BY}$ **VISITING** WWW.BMCGROUP.COM/DURODYNE.

Copies of the Plan and the Disclosure Statement also may be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608. To the extent any portion of this notice conflicts with the Plan or the Disclosure Statement, the terms of those documents shall control over this notice.

Please note that the Balloting Agent cannot provide legal advice or direct you to either accept or reject the Plan.

Ballots transmitted by facsimile or other electronic means, including e-mail, will not be counted. Ballots delivered to the Bankruptcy Court, the Debtors, or any other person other than the Balloting Agent will not be counted.

The Plan will be found to have been accepted by Class 7 if it is accepted by the holders of at least two-thirds (2/3) in amount and seventy-five (75%) percent in number of Asbestos Claims in Class 7 voting on the Plan. If the Bankruptcy Court confirms the Plan, all holders of interests in, and any and all holders of Claims against, the Debtors (including those who reject the Plan, abstained from voting on the Plan, or were not entitled to vote on the Plan) will be bound by the confirmed Plan and the transactions contemplated thereby.

INSTRUCTIONS FOR COMPLETING THE BALLOT PRECEDE THE BALLOT. PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT. IF AN ADDITIONAL BALLOT IS NEEDED, PLEASE DO NOT PHOTOCOPY THIS BALLOT, BUT RATHER, REQUEST AN ADDITIONAL BALLOT FROM THE BALLOTING AGENT.

## VOTING INSTRUCTIONS FOR COMPLETING BALLOT FOR CLASS 7 (HOLDERS OF INDIRECT TRUST CLAIMS)

The following instructions explain each of the items contained on your Ballot. If you have any questions, please contact the Balloting Agent at 1-888-909-0100.

#### To fill out your Ballot, you must complete the following:

#### ITEM 1. Claimant's Name and Address

Please fill in the name and address information requested (if different from the preprinted address listed on the Ballot). Claimants should include street address, city, state, zip code, telephone number, facsimile number, e-mail, and their Employer Identification Number or the last four digits of their Social Security number. Ballots without Employer Identification Numbers or the last four digits of Social Security numbers will not be counted.

#### ITEM 2. Vote on the Plan

Vote on the Plan by checking the box that corresponds to your choice. Ballots that do not indicate a vote to accept/in favor of or a vote to reject/against or indicate both a vote to accept/in favor of and a vote to reject/against will be counted as an accepting vote.

#### **ITEM 3**. Amount of Indirect Trust Claim for Voting Purposes

Each Indirect Trust Claim is deemed to be allowed temporarily in the amount of \$1.00 in the aggregate per claimant for voting purposes only. To the extent a holder of an Indirect Trust Claim seeks to have its claim temporarily allowed in a greater amount for voting purposes, it must file a motion with the Bankruptcy Court pursuant to section 502 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 3018 to determine the temporarily allowed claim amount for voting purposes. Such a motion must be filed with the Bankruptcy Court and served on the Plan Proponents so that it is actually received by them on or before January 11, 2019. The temporary allowance of Indirect Trust Claims solely for purposes of voting on the Plan is not an admission of liability by the Debtors or any other party for liquidation and payment purposes.

#### ITEM 4. Acknowledgement and Certification

Either the claimant or its authorized agent or attorney (acting on behalf of the claimant) must certify certain information on the Ballot. Please read the certifications contained and ensure that the information on the Ballot meets the requirements of those certifications.

#### ITEM 5. Signature and Date

Either the claimant or its authorized agent or attorney (acting on behalf of the claimant) must sign and date the Ballot. If the Ballot is not signed and dated, the vote shown on the Ballot will not be counted. If you submit more than one Ballot voting the same Asbestos Claim prior to the Voting Deadline, then only the last dated timely-filed Ballot shall be counted.

IF YOU HAVE ANY QUESTIONS REGARDING THE BALLOT,
OR IF YOU DID NOT RECEIVE A COPY OF ANY OF THE DOCUMENTS
DESCRIBED IN THESE INSTRUCTIONS, PLEASE CONTACT THE
BALLOTING AGENT AT EITHER THE ADDRESS LISTED ABOVE; BY EMAIL AT

<u>DURODYNE@BMCGROUP.COM</u> OR BY VISITING

WWW.BMCGROUP.COM/DURODYNE.

#### BALLOT FOR CLASS 7 HOLDERS OF TRUST ASBESTOS CLAIMS

Please read the instructions that accompany this Ballot before completing. Print clearly.
ITEM 1 - Claimant's Name and Address (if different from the preprinted address listed below):
Name
Street Address
City, State and Zip Code (US)
Telephone Number
Facsimile Number
E-mail
Employer Identification No. or Last Four Digits of Social Security No. (U.S. Claimants only)
ITEM 2 - Vote on the Plan:
The undersigned, as holder of (or representative of a holder of) an Indirect Trust Claim against one or more of the Debtors votes to (fill in ONE box only):
☐ ACCEPT (VOTE IN FAVOR OF) the Plan.
□ REJECT (VOTE AGAINST) the Plan.
ITEM 3 - Principal Amount of Indirect Trust Claim:
The amount of your Indirect Trust Claim for voting purposes only is \$1.00. (See Instructions)
ITEM 4 - Acknowledgement and Certification:
The undersigned, by executing this Ballot in item □ below, acknowledges receipt of a copy of the Disclosure Statement (with the Plan attached as an exhibit), this ballot, and the Combined Hearing Notice. In addition, the undersigned, by executing this Ballot in item □ below, certifies the following:  (i) Upon information and belief, I hold/the Claimant holds an Indirect Trust Claim against one or more of the Debtors and  (ii) I have full power and authority to vote on the Plan on behalf of, or in my capacity as, the Claimant.
ITEM 5 - Signature and Date:
Signature of Claimant or Authorized Agent
Print Name and Title (if Applicable) of Signatory Above
Date
YOU MUST SIGN AND DATE THIS BALLOT IN ITEM 5 ABOVE IN ORDER TO HAVE YOUR VOTE ON THE PLAN COUNTED.

IF THIS BALLOT IS NOT RECEIVED BY THE BALLOTING AGENT BY 4:00 P.M. (PREVAILING EASTERN TIME) ON JANUARY 24, 2019, IT WILL NOT BE COUNTED.

**EXHIBIT 9** 

Case 18-27963-MBK Doc 304 Filed 11/30/18 Entered 11/30/18 16:49:31 Desc Main Document Page 48 of 78

#### LOWENSTEIN SANDLER LLP

Kenneth A. Rosen, Esq. Jeffrey D. Prol, Esq. One Lowenstein Drive Roseland, New Jersey 07068 (973) 597-2500 (Telephone) (973) 597-2400 (Facsimile)

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

	•
In re:	Chapter 11
Duro Dyne National Corp., $e \Box a \Box \Box$	Case No. 18-27963(MBK) (Jointly Administered)
Debtors.	

#### NOTICE OF NON-VOTING STATUS

#### **PLEASE TAKE NOTICE** that:

- 1. On September 7, 2018, the above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>"), filed the Prenegotiated Plan of Reorganization for Duro Dyne National Corp.,  $e \Box a \Box$  Under Chapter 11 of the Bankruptcy Code (the "<u>Plan</u>") [Docket No. 19] and a Disclosure Statement with Respect to the Plan (the "<u>Disclosure Statement</u>") [Docket No. 20] pursuant to section 1125 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>").<sup>2</sup>
- 2. On November 20, 2018, the United States Bankruptcy Code for the District of New Jersey (the "Court") entered an order (the "Solicitation Order"), which, among other things, (a) approved the adequacy of the Second Amended Disclosure Statement, (b) established procedures for the solicitation and tabulation of votes on the Plan, and (c) scheduled the date, time, and place for the hearing to consider confirmation of the Plan (the "Confirmation Hearing").

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

- 3. The Confirmation Hearing shall be held on March 6, 7 and 8, 2018, at 10:00 p.m. (ET), before the Honorable Michael B. Kaplan, in Courtroom 8 of the United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608. The Confirmation Hearing may be continued without further notice other than an announcement in open court of the adjourned date(s) at the Confirmation Hearing or any continued hearing or as indicated in any notice filed with the Court.
- Any objections to confirmation of the Plan or any proposed modifications to the Plan must (i) be in writing, (ii) state the name and address of the objecting party as well as the amount and nature of the Claim or Interest of such objecting party, (iii) state, with particularity, the basis and nature of any objection or proposed modification to the Plan, and (d) be filed—along with proof of service—with the Court and served on or before **February 8, 2018, at 4:00 p.m. (ET)** (the "Plan Objection Deadline"), on the following parties: (a) counsel for the Debtors, Lowenstein Sandler LLP, One Lowenstein Drive, Roseland, New Jersey 07068, Attention: Jeffrey D. Prol, Esq.; (b) Counsel to the Asbestos Claimants Committee, Caplin & Drysdale, Chartered, One Thomas Circle, N.W., Washington, DC 20005, Attention: James P. Wehner, Esq. and Jeffrey A. Liesemer, Esq., (c) Counsel to the Legal Representative, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attention: Edwin J. Harron, Esq. and Sara Beth A. R. Kohut, Esq., and (c) the Office of the United States Trustee for Region 3, One Newark Center, Suite 2100, Newark, NJ 07102.

PLEASE TAKE FURTHER NOTICE THAT UNDER THE TERMS OF THE PLAN, YOUR CLAIM(S) AGAINST THE DEBTORS ARE EITHER (I) NOT CLASSIFIED, IN WHICH CASE YOU ARE NOT ENTITLED TO VOTE ON THE PLAN; (II) NOT IMPAIRED, IN WHICH CASE, PURSUANT TO SECTION 1126(f) OF THE BANKRUPTCY CODE, YOU ARE (A) CONCLUSIVELY PRESUMED TO HAVE ACCEPTED THE PLAN, AND (B) NOT ENTITLED TO VOTE ON THE PLAN; OR (III) AN INSIDER OR AFFILIATE OF THE DEBTORS, IN WHICH CASE YOU ARE NOT ENTITLED TO VOTE ON THE PLAN.

IF YOU WANT TO REQUEST A COPY OF THE DISCLOSURE STATEMENT OR THE PLAN, YOU MAY CONTACT THE BALLOTING AGENT AT EITHER OF THE ADDRESSES LISTED BELOW; BY EMAIL AT <a href="mailto:durodyne@bmcgroup.com/durodyne@bmcgroup.com/durodyne">DURODYNE@BMCGROUP.COM/durodyne</a> OR BY VISITING <a href="https://www.bmcgroup.com/durodyne">WWW.BMCGROUP.COM/durodyne</a>

#### **IF BY REGULAR MAIL:**

BMC Group, Inc.

Attn: Duro Dyne Ballot Processing

PO Box 90100

Los Angeles, CA 90009

## IF BY MESSENGER OR OVERNIGHT DELIVERY:

BMC Group, Inc.

Attn: Duro Dyne Ballot Processing

3732 West 120th Street Hawthorne, CA 90250

Copies of the Plan and the Disclosure Statement also may be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of New

Jersey, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608. To the extent any portion of this notice conflicts with the Plan or the Disclosure Statement, the terms of those documents shall control over this notice.

# PLEASE TAKE FURTHER NOTICE THAT IF THE PLAN IS CONFIRMED, THE RELEASE AND INJUNCTION PROVISIONS SET FORTH IN ARTICLE IX OF THE PLAN SHALL BE BINDING ON ALL HOLDERS OF CLAIMS AND INTERESTS.

PLEASE TAKE FURTHER NOTICE that if you disagree with the Debtors' classification or treatment of your Claim or believe that you should be entitled to vote on the Plan, then you must serve on the Debtors and file with the Bankruptcy Court a motion (a "Rule 3018 Motion") for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing your Claim in a different amount or in a different Class for purposes of voting to accept or reject the Plan. All Rule 3018 Motions must be filed on or before January 11, 2019 4:00 p.m. (ET). Rule 3018 Motions must: (a) be made in writing, (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules of the United States Bankruptcy Court for the District of New Jersey, (c) set forth the name of the party asserting the Rule 3018 Motion, and (d) state with particularity the legal and factual bases for the Rule 3018 Motion. Any issues raised by a Rule 3018 Motion that are not resolved between the Debtors and the creditor will be considered at the Confirmation Hearing. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018 Motion, such creditor's Ballot will not be counted unless such creditor's Claim is temporarily allowed by the Bankruptcy Court, or as otherwise agreed to by the Debtors and the creditor, for voting purposes. Rule 3018 Motions that are not timely filed and served in the manner set forth above will not be considered. Objections to 3018 Motions must be filed by January 25, 2019 at 5:00 p.m. (E.T.) The hearing on 3018 Motions will be held on January 31, 2019 at 10:00 a.m.

Dated: November 15, 2018 LOWENSTEIN SANDLER LLP

#### s/ Jeffrey D. Prol

Kenneth A. Rosen, Esq. Jeffrey D. Prol, Esq. One Lowenstein Drive Roseland, New Jersey 07068 (973) 597-2500 (Telephone) (973) 597-2400 (Facsimile) krosen@lowenstein.com jprol@lowenstein.com

## **EXHIBIT 10**

#### OFFICIAL COMMITTEE OF ASBESTOS CLAIMANTS

c/o Caplin & Drysdale, Chartered One Thomas Circle, N.W. Washington, D.C. 20005

— and —

#### LAWRENCE FITZPATRICK, LEGAL REPRESENTATIVE FOR FUTURE ASBESTOS PERSONAL INJURY CLAIMANTS

c/o Young Conaway Stargatt & Taylor, LLP 1000 North King Street Wilmington, Delaware 19801

#### TO: ALL ASBESTOS PERSONAL INJURY CLAIMANTS OF:

- (1) DURO DYNE NATIONAL CORP.;
- (2) DURO DYNE CORPORATION;
- (3) DURO DYNE WEST CORP.;
- (4) DURO DYNE MIDWEST CORP.; AND
- (5) DURO DYNE MACHINERY CORP. (collectively, "<u>Debtors</u>")

#### Dear Asbestos Claimant:

The Official Committee of Asbestos Claimants ("Committee") is the only statutory committee of creditors appointed in the bankruptcy reorganization of the Debtors, which is pending before the United States Bankruptcy Court for the District of New Jersey, in Trenton. The Committee consists solely of individuals who allege that they have suffered personal injury or wrongful death as a result of exposure to asbestos-containing products manufactured, distributed, or sold by the Debtors. Lawrence Fitzpatrick, in his official capacity as the Legal Representative for Future Asbestos Personal Injury Claimants ("Legal Representative"), was appointed to protect the shared interests of unknown individuals who in the future will manifest asbestos-related illnesses and assert personal injury or wrongful death claims based on exposure to asbestos-containing products manufactured, distributed, or sold by the Debtors. In this bankruptcy case, the Committee is represented by the law firm of Caplin & Drysdale, Chartered. The law firm of Young Conaway Stargatt & Taylor, LLP represents the Legal Representative.

The Committee and the Legal Representative are issuing this letter in connection with the solicitation of votes on a proposed plan of reorganization identified as the read are represented by the read of reorganization identified as the read are represented by the read of reorganization identified as the read are represented by the read of reorganization identified as the red represented by the read of reorganization identified as the red represented by the read of reorganization identified as the red represented by the red representative and representative are issuing this letter in connection with the solicitation of votes on a proposed plan of reorganization identified as the red represented below as the red representative are represented by the red representative are issuing this letter in connection with the solicitation of votes on a proposed plan of reorganization identified as the red represented by the red representative are represe

As explained in the accompanying Disclosure Statement, Milton Hinden founded the Debtors' business in 1952 under the name Duro-Dyne Corporation. Over the span of 60 years, the company evolved into a manufacturer of sheet metal accessories and equipment for the heating, ventilating, and air conditioning (HVAC) industry. For the past 30 years, one or more of the Debtors have been defendants in lawsuits, in which claimants have sought money damages for personal injury or wrongful death as a result of exposure to asbestos-containing products manufactured, distributed, or sold by the Debtors. Among the asbestos-containing products the Debtors are alleged to have sold are flexible duct connectors and a sealant manufactured by Borden Chemical. In addition, the Debtors are alleged to have sold asbestos-containing products purchased from Raybestos-Manhattan, US Rubber, Uniroyal, and HK Porter, among other companies.

The Debtors are a relatively small, family-owned business with limited resources but face substantial liability from pending and anticipated future claims by persons alleging asbestos-induced personal injuries or wrongful death. The Plan calls for the Debtors and their non-bankrupt affiliates to fund an asbestos settlement trust ("Asbestos Trust") created to process existing and future asbestos claims and, to the extent the limited funding permits, pay qualified claims. Under the proposed Plan, the Asbestos Trust would be funded by:

- a cash contribution of \$7,500,000 from the Debtors, to be made on the Plan's effective date;
- a cash contribution of \$3,000,000 made by or on behalf of the Hinden family members and Hinden family entities on the Plan's effective date;
- a secured promissory note in the original principal sum of \$13,500,000, to be issued by reorganized Duro Dyne National Corp. on the Plan's effective date;
- "Earn Out" payments from reorganized Duro Dyne National Corp.'s post-reorganization earnings, totaling \$2,000,000; and
- an assignment and contribution by the Debtors of all rights to insurance coverage responsive or potentially responsive to asbestos personal injury claims.

The Plan embodies carefully negotiated compromises of many complex factual and legal issues. The Committee and Legal Representative believe the Plan provides the maximum recoveries presently available on a consensual basis for present and future claimants and is fair and equitable to all parties in interest. The Committee and Legal Representative, together with their retained professionals, have developed the Asbestos Trust Distribution Procedures that form part of the Plan and will govern the processing, evaluation, and, where appropriate, payment of asbestos claims by the Asbestos Trust. In this case, as in most bankruptcy cases, compromise does not give the participants everything they might obtain if the business environment were more favorable or if they litigated all issues to final decision in the courts. But compromise does protect against risks, uncertainties, and further delays.

FOR THESE AND OTHER REASONS, THE COMMITTEE AND LEGAL REPRESENTATIVE URGE ALL ASBESTOS CLAIMANTS TO ACCEPT (VOTE IN FAVOR OF) THE PLAN.

To accept (vote in favor of) the Plan, you may either submit a ballot accepting the Plan directly to the Balloting Agent, BMC Group, whose address is listed in the enclosed ballot materials, or, alternatively, authorize your attorney to vote to accept the Plan on your behalf. If you have authorized your attorney to vote for you in bankruptcy cases, this prior authorization should be sufficient.

The voting deadline is **4:00 p.m. Eastern** on **January 24, 2019**. Please return your ballot promptly and carefully follow all instructions on the ballot when you submit your vote.

Once voting is complete, the Debtors intend to present the Plan to the Bankruptcy Court for approval and confirmation if enough votes are received in favor of the Plan.

Sincerely,

**Official Committee of Asbestos Claimants** 

and

Lawrence Fitzpatrick, in his official capacity as Legal Representative for Future Asbestos Personal Injury Claimants

## **EXHIBIT A**

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### **Duro Dyne**

Total number of parties: 580

#### **Exhibit A - Solicitation**

Svc Lst	Name and Address of Served Party	Mode of Service
68404	${\sf AMERICAN\;ELITE\;MOLDING,\;LLC,\;ATTN:\;JOHN\;GAYNOR,\;5680\;JOHN\;GIVENS\;ROAD,\;CRESTVIEW,\;FL,\;32539}$	US Mail (1st Class)
68404	AMERICAN EXPRESS, 200 VESEY STREET, NEW YORK, NY, 10285	US Mail (1st Class)
68404	BELLUCK & FOX, LLP, JOSEPH BELLUCK, ESQ., (RE: CMTE MEMBER JOSEPH BARNA), 546 FIFTH AVENUE, 4TH FLOOR, NEW YORK, NY, 10036	US Mail (1st Class)
68404	BRAYTON PURCELL, LLP, BRYN GALLAGHER LETSCH, ESQ., (RE: CMTE MEMBER ROBERT ENVALL), 222 RUSH LANDING ROAD, NOVATO, CA, 94948	US Mail (1st Class)
68404	CALIFORNIA ATTY GENERAL`S OFFICE, BK NOTICES DIV/PUBLIC INQUIRY UNIT, CALIFORNIA DEPARTMENT OF JUSTICE, PO BOX 944255, SACRAMENTO, CA, 94244-2550	US Mail (1st Class)
68404	CAMBRIDGE RESOURCES, ATTN: STEVE KIELSON, 960 ALABAMA AVENUE, BROOKLYN, NY, 11207	US Mail (1st Class)
68404	CAPLIN & DRYSDALE, JOHN WEHNER; JEFFREY A. LIESEMER, (RE: AD HOC ASBESTOS COMMITTEE), ONE THOMAS CIRCLE NW, STE 1100, WASHINGTON, DC, 20005-5802	US Mail (1st Class)
68404	CARROLL, MCNULTY & KULL LLC, CR CARROLL;MJ TRICARICO, ET AL., (RE: THE NORTH RIVER INSURANCE COMPANY), 570 LEXINGTON AVENUE, 8TH FLOOR, NEW YORK, NY, 10022	US Mail (1st Class)
68404	CENTURY MECHANICAL SYSTEMS, ATTN: JARI VARGHESE, PO BOX 60270, AL QUOZ INDUSTRIAL AREA-4, DUBAI, UNITED ARAB EMIRATES	US Mail (1st Class)
68404	COONEY & CONWAY, KATHY BYRNE, ESQ., (RE: CMTE MEMBER DONALD KURTZER), 120 N. LASALLE STREET, 30TH FL., CHICAGO, IL, 60602	US Mail (1st Class)
68404	CROWELL & MORING LLP, MARK PLEVIN & TACIE YOON, (RE: FEDERAL INSURANCE COMPANY), 1001 PENNSYLVANIA AVENUE, N.W., WASHINGTON, DC, 20004-2595	US Mail (1st Class)
68404	CROWELL & MORING LLP, MARK S LICHTENSTEIN ESQ., (RE: FEDERAL INSURANCE CO.), 590 MADISON AVENUE 20TH FLOOR, NEW YORK, NY, 10022	US Mail (1st Class)
68404	DIE MATIC PRODUCTS, LLC, ATTN: BILL OEHRLEIN, 130 EXPRESS ST, PLAINVIEW, NY, 11803	US Mail (1st Class)
68404	DILWORTH PAXSON LLP, WILLIAM E MCGRATH JR; LEAH BARTLOME, (RE: MUNICH REINSURANCE AMERICA FKA ARC), 99 PARK AVENUE, SUITE 320, NEW YORK, NY, 10016	US Mail (1st Class)
68404	DILWORTH PAXSON LLP, WILLIAM E. MCGRATH JR., (RE: MUNICH REINSURANCE AMERICA FKA ARC), 2 RESEARCH WAY, PRINCETON, NJ, 08540	US Mail (1st Class)
68404	DLA PIPER LLP (US), AIDAN M MCCORMACK;CYRIL E SMITH ESQ, (RE: FEDERAL INSURANCE COMPANY), 1251 AVENUE OF THE AMERICAS, NEW YORK, NY, 10020-1104	US Mail (1st Class)
68404	DURO DYNE NATIONAL CORPORATION, ATTN RANDALL HINDEN, PRESIDENT & CEO, (RE: DEBTOR), 81 SPENCE STREET, BAY SHORE, NY, 11706	US Mail (1st Class)
68404	DYNAMIC METALS INC, ATTN: TONY FRANGIONE, 1713 SOUTH SECOND ST, PISCATAWAY, NJ, 08854	US Mail (1st Class)
68404	HERCULITE PRODUCTS, ATTN: DAVID YOHE, 105 E SINKING SPRINGS LANE, PO BOX 435, EMIGSVILLE, PA, 17318-0435	US Mail (1st Class)
68404	IFRAH PLLC, GEORGE R. CALHOUN, V, (RE: THE NORTH RIVER INSURANCE COMPANY), 1717 PENNSYLVANIA AVE., NW, WASHINGTON, DC, 20006	US Mail (1st Class)
68404	INTERNAL REVENUE SERVICE, ATTN: BANKRUPTCY NOTICES DIVISION, 2970 MARKET STREET, MAIL STOP 5-Q30.133, PHILADELPHIA, PA, 19104-5016	US Mail (1st Class)
68404	JASPAN SCHLESINGER LLP, STANLEY A. CAMHI, ESQ., (RE: HARTFORD ACCIDENT & INDEMNITY COM), 300 GARDEN CITY PLAZA, GARDEN CITY, NY, 11530	US Mail (1st Class)
68404	JM BURNS STEEL SUPPLY, ATTN: JUSTIN ROBBINS, 515 WYOMING AVE, CINCINNATI, OH, 45215	US Mail (1st Class)
68404	KELLEY & FERRARO, LLP, CONSTANTINE P. VENIZELOS, ESQ., (RE: CMTE MEMBER EUGENE F. SROMEK), ERNEST & YOUNG TOWER, 950 MAIN AVENUE, SUITE 1300, CLEVELAND, OH, 44113	US Mail (1st Class)
68404	KENNEDYS CMK LLP, MARGARET CATALANO & CHRISTINA SALEM, 570 LEXINGTON AVENUE – 8TH FLOOR, NEW YORK, NY, 10022	US Mail (1st Class)
68404	L I S ENTERPRISES, INC., ATTN: JASON BRENNER, 263 SOUTH YORK ROAD, HATBORO, PA, 19040	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68404	LONDON FISCHER LLP, J. T.H. DEAVER; SARAH N. DEVITO ESQ, (RE: MIDSTATES REINSURANCE CORP FKA MEAD), 59 MAIDEN LANE, 39TH FLOOR, NEW YORK, NY, 10038	US Mail (1st Class)
68404	LOWENSTEIN SANDLER LLP, JEFFREY D. PROL; TERRI FREEDMAN, (RE: DEBTOR), ONE LOWENSTEIN DRIVE, ROSELAND, NJ, 07068	US Mail (1st Class)
68404	LOWENSTEIN SANDLER LLP, KENNETH A. ROSEN, (RE: DEBTOR), 1251 AVENUE OF THE AMERICAS, NEW YORK, NY, 10020	US Mail (1st Class)
68404	MAJESTIC STEEL USA INC., ATTN: SUSAN SUVAK, 31099 CHAGRIN BLVD., STE 150, CLEVELAND, OH, 44124	US Mail (1st Class)
68404	MCCARTER & ENGLISH, LLP, MATTHEW HEIMANN, ESQ., (RE: MESTEK, INC & MESTEK MACHINERY INC), FOUR GATEWAY CENTER, 100 MULBERRY STREET, NEWARK, NJ, 07102	US Mail (1st Class)
68404	MESTEK, INC., ATTN: BRUCE DEWEY, 260 NORTH ELM STREET, WESTFIELD, MA, 01085	US Mail (1st Class)
68404	MIDLAND STEEL WHSE. CORP., ATTN: HOWARD ALLEN, 1120 LEGGETT AVE., BRONX, NY, 10474	US Mail (1st Class)
68404	NAKAZAWA DIE CASTING, ATTN: DESMOND KHONG, LOT 46910-BLOCK D, 68100 BATU CAVES, TAMAN PERINDUSTRIAN SELAYANG, SELANGOR DARUL EHSAN, 68100 MALAYSIA	US Mail (1st Class)
68404	NEW JERSEY ATTORNEY GENERALS OFFICE, ATTN: DIVISION OF LAW, RICHARD J HUGHES JUSTICE COMPLEX, 25 MARKET STREET, TRENTON, NJ, 08625-0112	US Mail (1st Class)
68404	NEW JERSEY DIVISION OF TAXATION, ATTN: COMPLIANCE AND ENFORCEMENT, BANKRUPTCY UNIT, 50 BARRACK STREET, 9TH FLOOR, TRENTON, NJ, $08695$	US Mail (1st Class)
68404	NEW JERSEY DIVISION OF TAXATION, ATTN: COMPLIANCE AND ENFORCEMENT, BANKRUPTCY UNIT, 50 BARRACK STREET, 9TH FLOOR, TRENTON, NJ, $08695$	US Mail (1st Class)
68404	NEW YORK CITY DEPT OF FINANCE, CORRESPONDENCE UNIT, ONE CENTRE STREET, 22ND FLOOR, NEW YORK, NY, 10007	US Mail (1st Class)
68404	NEW YORK STATE DEPT OF TAXATION, ATTN: OFFICE OF COUNSEL, NYS DEPT OF TAXATION AND FINANCE, BUILDING 9 WA HARRIMAN CAMPUS, ALBANY, NY, 12227	US Mail (1st Class)
68404	NORGAARD O'BOYLE, (RE: UNDISCLOSED INTERESTED PARTY), 184 GRAND AVENUE, ENGLEWOOD, NJ, 07631-3507	US Mail (1st Class)
68404	OFFICE OF THE US ATTORNEY OF NJ, ATTN EAMONN O`HAGAN, ASST US ATTY, PETER RODINO FEDERAL BUILDING, 970 BROAD STREET, SUITE 700, NEWARK, NJ, 07102	US Mail (1st Class)
68404	OFFICE OF THE US TRUSTEE FOR THE, J. SPONDER; M. HAUSMAN, DISTRICT OF NJ, ONE NEWARK CENTER, SUITE 2100, NEWARK, NJ, 07102	US Mail (1st Class)
68404	OHIO ATTORNEY GENERAL'S OFFICE, ATTN: BANKRUPTCY NOTICES DIVISION, 30 EAST BROAD STREET, 14TH FLOOR, COLUMBUS, OH, 43215	US Mail (1st Class)
68404	PENSION BENEFIT GUARANTY CORP., JORDAN JACOBSON, ESQ., (RE: PENSION BENEFIT GUARANTY CORPORTION), OFFICE OF THE GENERAL COUNSEL, 1200 K STREET, N.W., SUITE 340, WASHINGTON, DC, 20005-4026	US Mail (1st Class)
68404	PHD MANUFACTURING INC., ATTN: JONATHON CORBINO, 44018 COLUMBIANA-WATERFORD RD, COLUMBIANA, OH, 44408	US Mail (1st Class)
68404	PREGIS HOLDING, ATTN: DANIEL LINDENBAUM, 515 ENTERPRISE STREET, AURORA, IL, 60504	US Mail (1st Class)
68404	R2 TAPE, INC., ATTN: JEN HIRSCH, 1626 BRIDGEWATER ROAD, BENSALEM, PA, 19020	US Mail (1st Class)
68404	RABINOWITZ, LUBETKIN & TULLY, LLC, JONATHAN RABINOWITZ; J. A. COOPER, (RE: 4 SITE, LLC), 293 EISENHOWER PARKWAY STE 100, LIVINGSTON, NJ, 07039	US Mail (1st Class)
68404	RETRANS FREIGHT, ATTN: BRIAN HILLER, 420 AIRPORT ROAD, FALL RIVER, MA, 02720	US Mail (1st Class)
68404	SEALERS INC., ATTN: JIM BERGER, 5017 SOUTH 38TH STREET, ST. LOUIS, MO, 63116-4129	US Mail (1st Class)
68404	SHIPMAN & GOODWIN LLP, JAMES RUGGERI; A WILLIAMS; J WEINBERG, (RE: HARTFORD ACCIDENT & INDEMNITY COM), 1875 K STREET NW, SUITE 600, WASHINGTON, DC, 20006	US Mail (1st Class)
68404	SHIPMAN & GOODWIN LLP, STEPHEN M. FORTE, ESQ., (RE: HARTFORD ACCIDENT & INDEMNITY CO.), 400 PARK AVENUE, FIFTH FLOOR, NEW YORK, NY, 10022-4406	US Mail (1st Class)
68404	SIMMONS HANLY CONROY, MATTHEW PETERSON, ESQ., (RE: CMTE MEMBER WENDELL BETTS), ONE COURT STREET, ALTON, IL, $62002$	US Mail (1st Class)
68404	SIX-2 FASTENER IMPORTS, ATTN: STEVE COWAN, 2 BUCKS LANE, SUITE 7, MARLBORO, NJ, 07746	US Mail (1st Class)
68404	SNYDER MFG INC, ATTN: JOLENE MEESE, 3001 PROGRESS ST., DOVER, OH, 44622	US Mail (1st Class)
68404	STATE OF CALIFORNIA DIV OF TAXATION, ATTN: COMPLIANCE AND ENFORCEMENT, FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO, CA, 94240-0040	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68404	STATE OF OHIO DIVISION OF TAXATION, ATTN: COMPLIANCE AND ENFORCEMENT, PO BOX 530, COLUMBUS, OH, 43216-0530	US Mail (1st Class)
68404	THE LAW OFFICE OF JOHN FIALCOWITZ, JOHN FIALCOWITZ ESQ, (RE: PROPOSED COUNSEL FOR OFFICIAL), 89 HEADQUARTERS PLAZA NORTH, SUITE 1216, MORRISTOWN, NJ, 07960	US Mail (1st Class)
68404	THE NJ DIV. OF TAXATION COMPLIANCE, AND ENFORCEMENT - BANKRUPTCY UNIT, 50 BARRACK STREET, 9TH FLOOR, TRENTON, NJ, 08695	US Mail (1st Class)
68404	UNITED STATES DEPARTMENT OF JUSTICE, M.HILDEBRANDT; J.SPONDER; M.HAUSMAN, (RE: THE ACTING U.S. TRUSTEE), OFFICE OF THE UNITED STATES TRUSTEE, ONE NEWARK CENTER, SUITE 2100, NEWARK, NJ, 07102	US Mail (1st Class)
68404	WASSERMAN, JURISTA & STOLZ, PC, SCOTT S. REVER, (RE: SHEET METAL AIR RAIL & TRNSPO ET AL), 110 ALLEN ROAD, SUITE 304, BASKING RIDGE, NJ, 07920	US Mail (1st Class)
68404	YOUNG CONAWAY STARGATT & TAYLOR LLP, EDWIN HARRON; SARA KOHUT; SEAN BEACH, (RE: PRE-PETITION LEGAL REPRESENTATIVE), RODNEY SQUARE, 1000 NORTH KING STREET, WILMINGTON, DE, 19801	US Mail (1st Class)

Subtotal for this group: 62

**EXHIBIT B** 

#### **Exhibit B - Solicitation**

Svc Lst	Name and Address of Served Party	Mode of Service
68397	CARROLL, MCNULTY & KULL LLC, (RE: THE NORTH RIVER INSURANCE COMPANY), CHRISTOPHER R CARROLL ESQ; MICHAEL J TRICARICO ESQ, CHRISTINA R SALEM ESQ.; MARGARET F CATALANO ESQ, 570 LEXINGTON AVENUE, 8TH FLOOR, NEW YORK, NY, 10022	US Mail (1st Class)
68397	DILWORTH PAXSON LLP, (RE: MUNICH REINSURANCE AMERICA INC.), WILLIAM E. MCGRATH JR., 2 RESEARCH WAY, PRINCETON, NJ, 08540	US Mail (1st Class)
68397	DILWORTH PAXSON LLP, (RE: MUNICH REINSURANCE AMERICA INC.), WILLIAM E. MCGRATH, JR., ESQ., LEAH R. BARTLOME, ESQ., 99 PARK AVENUE, SUITE 320, NEW YORK, NY, 10016	US Mail (1st Class)
68397	DLA PIPER LLP (US), (RE: FEDERAL INSURANCE COMPANY), AIDAN M. MCCORMACK, ESQ., CYRIL E. SMITH, ESQ., 1251 AVENUE OF THE AMERICAS, NEW YORK, NY, 10020-1104	US Mail (1st Class)
68397	JASPAN SCHLESINGER LLP, (RE: HARTFORD ACCIDENT AND INDEMNITY CO.), STANLEY A. CAMHI, ESQ., 300 GARDEN CITY PLAZA, GARDEN CITY, NY, 11530	US Mail (1st Class)
68397	LONDON FISCHER LLP, (RE: MIDSTATES REINSURANCE CORP.), JAMES T.H. DEAVER, ESQ., SARAH N. DEVITO, ESQ., 59 MAIDEN LANE, 39TH FLOOR, NEW YORK, NY, 10038	US Mail (1st Class)
68397	SHIPMAN & GOODWIN LLP, (RE: HARTFORD ACCIDENT AND INDEMNITY CO.), JAMES P. RUGGERI, JOSHUA D. WEINBERG, & ABIGAIL W. WILLIAMS, 1875 K STREET, NW, SUITE 600, WASHINGTON, DC, 20006-1251	US Mail (1st Class)

Subtotal for this group: 7

## **EXHIBIT C**

# Exhibit C - Solicitation Doc 304 Filed 11/30/18 Entered 11/30/18 16:49:31 Desc Main Document Page 62 of 78

Svc Lst	Name and Address of Served Party	Mode of Service
68398	BELLUCK & FOX, LLP, 546 5TH AVENUE, 4TH FLOOR, NEW YORK, NY, 10036-5000	US Mail (1st Class)
68398	BRAYTON PURCELL LLP, 222 RUSH LANDING ROAD, NOVATO, CA, 94945-2469	US Mail (1st Class)
68398	BRAYTON PURCELL LLP, 806 SW BROADWAY, SUITE 1100, PORTLAND, OR, 97205-3329	US Mail (1st Class)
68398	BROOKMAN, ROSENBERG, BROWN & SANDLER, 30 S 15TH STREET, PHILADELPHIA, PA, 19102-4826	US Mail (1st Class)
68398	CAREY DANIS & LOWE, 5555 SAN FELIPE STREET, SUITE 900, HOUSTON, TX, 77056-2722	US Mail (1st Class)
68398	COHEN, PLACITELLA & ROTH, P C, 127 MAPLE AVENUE, RED BANK, NJ, 07701-1717	US Mail (1st Class)
68398	COONEY AND CONWAY, 120 NORTH LASALLE STREET, SUITE 3000, CHICAGO, IL, 60602-2466	US Mail (1st Class)
68398	DALTON & ASSOCIATES, 1106 W 10TH STREET, WILMINGTON, DE, 19806-4522	US Mail (1st Class)
68398	DEBLASE BROWN EYERLT, LLP, 680 S SANTA FE AVENUE, LOS ANGELES, CA, 90021-1315	US Mail (1st Class)
68398	EARLY, LUCARELLI, SWEENEY & MEISENKOTHEN, 360 LEXINGTON AVE, #20, NEW YORK, NY, 10017-6530	US Mail (1st Class)
68398	EARLY, LUDWICK & SWEENEY, ONE CENTURY TOWER, 11TH FLOOR, 265 CHURCH STREET, NEW HAVEN, CT, 06510-7013	US Mail (1st Class)
68398	FERRARO & ASSOCIATES, P A, 600 BRICKELL AVENUE, SUITE 3800, MIAMI, FL, 33131-3073	US Mail (1st Class)
68398	FLINT LAW FIRM, LLC, 222 E PARK STREET, SUITE 500, EDWARDSVILLE, IL, 62025-2095	US Mail (1st Class)
68398	GOLDBERG PERSKY & WHITE, 11 STANWIX ST., PITTSBURGH, PA, 15222-1312	US Mail (1st Class)
68398	GOLDBERG PERSKY & WHITE, 2085 MIDLAND ROAD, SAGINAW, MI, 48603-3438	US Mail (1st Class)
68398	GOLDBERG PERSKY & WHITE P C, 333 PENCO ROAD, WEIRTON, WV, 26062-3850	US Mail (1st Class)
68398	GOLDENBERG, HELLER, ANTOGNOLI, ROWLAND & SHORT, PC, 2227 S STATE RTE 157, EDWARDSVILLE, IL, 62025-3646	US Mail (1st Class)
68398	GORI JULIAN & ASSOCIATES, P C, 156 N MAIN STREET, EDWARDSVILLE, IL, 62025-1902	US Mail (1st Class)
68398	HUBBARD & KNIGHT, 1125 NOBLE STREET, ANNISTON, AL, 36201-4638	US Mail (1st Class)
68398	JAMES F HUMPHREYS & ASSOCIATES, L C, 112 CAPITOL STREET, 2ND FLOOR, CHARLESTON, WV, 25301-2632	US Mail (1st Class)
68398	KARST & VON OISTE, LLP, 576 5TH AVENUE, NEW YORK, NY, 10036-4827	US Mail (1st Class)
68398	KELLER, FISHBACK & JACKSON, 28720 CANWOOD STREET, SUITE 200, AGOURA HILLS, CA, 91301-3465	US Mail (1st Class)
68398	KELLEY & FERRARO, 950 MAIN AVENUE, SUITE 1300, CLEVELAND, OH, 44113-7210	US Mail (1st Class)
68398	LAW FIRM OF STEVEN A TREFTS, 50 CRESTWOOD EXECUTIVE CENTER, SUITE 320, SAINT LOUIS, MO, 63126-1900	US Mail (1st Class)
68398	LAW OFFICE OF A DALE BOWERS, P A, 203 N MARYLAND AVE, WILMINGTON, DE, 19804	US Mail (1st Class)
68398	LAW OFFICES OF LEE W DAVIS, ESQUIRE, LLC, 5239 BUTLER STREET, #201, PITTSBURGH, PA, 15201-2621	US Mail (1st Class)
68398	LAW OFFICES OF LEE W DAVIS, ESQUIRE, LLC, 280 N OLD WOODWARE AVENUE, #406, BIRMINGHAM, MI, 48009-5394	US Mail (1st Class)
68398	LAW OFFICES OF MICHAEL B SERLING, 280 N OLD WOODWARE AVENUE, #406, BIRMINGHAM, MI, 48009-5394	US Mail (1st Class)
68398	LAW OFFICES OF MICHAEL P JOYCE, 232 LEWIS WHARF, BOSTON, MA, 02110-3927	US Mail (1st Class)
68398	LAW OFFICES OF PETER G ANGELOS, 100 N CHARLES STREET, BALTIMORE, MD, 21201-3805	US Mail (1st Class)
68398	LIPSITZ & PONTERIO, 424 MAIN STREET, SUITE 1500, BUFFALO, NY, 14202-3615	US Mail (1st Class)
68398	LOCKS LAW FIRM/MAUNE RAICHLE HARTLEY FRENCH & MUDD, 1015 LOCUST STREET, #1200, ST. OUIS, MO, 63101-1371	US Mail (1st Class)
68398	LUNDY LAW, 1600 PENNSYLVANIA AVENUE, SUITE C, WILMINGTON, DE, 19806-4048	US Mail (1st Class)
68398	MARC J BERN & PARTNERS LLP, 60 E 42ND STREET, #950, NEW YORK, NY, 10165	US Mail (1st Class)
68398	MAUNE RAICHLE HARTLEY FRENCH & MUDD, 1015 LOCUST STREET, #1200, ST. LOUIS, MO, 63101-1371	US Mail (1st Class)
68398	MAZUR & KITTEL, PLLC, 30665 NORTHWESTERN HWY, #175, FARMINGTON HILLS, MI, 48334-3145	US Mail (1st Class)
68398	MOTLEY RICE LLC, 55 CEDAR STREET, SUITE 100, PROVIDENCE, RI, 02903-1034	US Mail (1st Class)
68398	NAPOLI BERN RIPKA SHKOLNIK & ASSOCIATES, LLP, 241 N MAIN STREET, EDWARDSVILLE, IL, 62025-1603	US Mail (1st Class)
68398	NAPOLI BERN RIPKA SHKOLNIK & ASSOCIATES, LLP, 919 NORTH MARKET STREET, SUITE 1801, WILMINGTON, DE, 19801-3033	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68398	NAPOLI BERN RIPKA SHKOLNIK & ASSOCIATES, LLP, 360 LEXINGTON AVENUE, 11TH FLOOR, NEW YORK, NY, 10017-6556	US Mail (1st Class)
68398	NASS CANCELLIERE BRENNER, 1515 MARKET STREET, #2000, PHILADELPHIA, PA, 19102-1920	US Mail (1st Class)
68398	PAUL, REICH & MYERS, 1608 WALNUT STREET, #500, PHILADELPHIA, PA, 19103-5446	US Mail (1st Class)
68398	PHILLIPS & PAOLICELLI, 747 3RD AVENUE, NEW YORK, NY, 10017-2806	US Mail (1st Class)
68398	PIERING LAW FIRM, 775 UNIVERSITY AVENUE, SACRAMENTO, CA, 95825-6708	US Mail (1st Class)
68398	PRINCE, GLOVER & HAYES, P C, 701 RICE MINE ROAD N, TUSCALOOSA, AL, 35406	US Mail (1st Class)
68398	RICHARDSON, PATRICK, WESTBROOK & BRICKMAN, LLC, 103 W VANDALIA STREET, #212, EDWARDSVILLE, IL, 62025-1958	US Mail (1st Class)
68398	SCHOEN WALTON TELKEN & FOSTER, 241 N MAIN STREET, EDWARDSVILLE, IL, 62025-1603	US Mail (1st Class)
68398	SEGAL LAW FIRM / GOLDBERG PERSKY & WHITE P C, 333 PENCO ROAD, WEIRTON, WV, 26062-3850	US Mail (1st Class)
68398	SHEIN LAW CENTER, LTD, 121 S BROAD STREET, 21ST FLOOR, PHILADELPHIA, PA, 19107	US Mail (1st Class)
68398	SHRADER & ASSOCIATES L L P, 3900 ESSEX LANE, #390, HOUSTON, TX, 77027	US Mail (1st Class)
68398	SHRADER & ASSOCIATES, LLP, 22 GINGER CREEK PKWY, #A, GLEN CARBON, IL, 62034-3518	US Mail (1st Class)
68398	SIEBEN POLK, 2600 EAGAN WOODS DRIVE, SUITE 50, EAGAN, MN, 55121-1170	US Mail (1st Class)
68398	SIMMONS HANLY CONROY, 1 COURT STREET, ALTON, IL, 62002-6267	US Mail (1st Class)
68398	SIMMONS HANLY CONROY, 112 MADISON AVENUE, 7TH FLOOR, NEW YORK, NY, 10016-7416	US Mail (1st Class)
68398	SWMW LAW, 701 MARKET STREET, #1000, ST. LOUIS, MO, 63101-1851	US Mail (1st Class)
68398	SZAFERMAN, LAKIND, BLUMSTEIN & BLADER, P C, 101 GROVERS MILL ROAD, #200, LAWRENCE TOWNSHIP, NJ, 08648-4706	US Mail (1st Class)
68398	THE DEARIE LAW FIRM, 391 E 149TH STREET, SUITE 514, BRONX, NY, 10451	US Mail (1st Class)
68398	THE DEATON LAW FIRM, 450 N BROADWAY, EAST PROVIDENCE, RI, 02914-2016	US Mail (1st Class)
68398	THE O'BRIEN LAW FIRM, P C, 815 GEYER AVENUE, ST. LOUIS, MO, 63104	US Mail (1st Class)
68398	THE SEGAL LAW FIRM, 810 KANAWHA BLVD E, CHARLESTON, WV, 25301-2807	US Mail (1st Class)
68398	THE SHEPARD LAW FIRM, 160 FEDERAL STREET, 13TH FLOOR, BOSTON, MA, 02110	US Mail (1st Class)
68398	THE SUTTER LAW FIRM, PLLC, 1598 KANAWHA BLVD E, CHARLESTON, WV, 25311	US Mail (1st Class)
68398	THE WILLIAMS LAW FIRM, 39TH FLOOR, SUITE 71, NEW YORK, NY, 10167	US Mail (1st Class)
68398	THORNTON LAW FIRM, 100 SUMMER STREET, SUITE 3000, BOSTON, MA, 02110-2102	US Mail (1st Class)
68398	VINSON LAW, 505 E JACKSON STREET, SUITE 305, TAMPA, FL, 33602	US Mail (1st Class)
68398	VOGELZANG LAW, 401 N MICHIGAN AVENUE, SUITE 350, CHICAGO, IL, 60611-4205	US Mail (1st Class)
68398	WALTON TELKEN FOSTER, 241 N MAIN STREET, EDWARDSVILLE, IL, 62025-1603	US Mail (1st Class)
68398	WATERS AND KRAUS LLP, 3141 HOOD STREET, #700, DALLAS, TX, 75219-5022	US Mail (1st Class)
68398	WEITZ & LUXENBERG, P C, 700 BROADWAY, NEW YORK, NY, 10003-9536	US Mail (1st Class)
68398	WILENTZ, GOLDMAN & SPITZER, 110 WILLIAM STREET, NEW YORK, NY, 10038-3927	US Mail (1st Class)
68398	WORTHINGTON & CARON, PC, 273 W 7TH STREET, SAN PEDRO, CA, 90731	US Mail (1st Class)
68398	WYLDER CORWIN KELLY LLP, 207 E WASHINGTON, SUITE 102, BLOOMINGTON, IL, 61701-4003	US Mail (1st Class)
68398	ZAMLER, MELLEN AND SHIFFMAN, P C, 23077 GREENFIELD ROAD, #557, SOUTHFIELD, MI, 48075	US Mail (1st Class)

Subtotal for this group: 73

## **EXHIBIT D**

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Svc Lst	Name and Address of Served Party	Mode of Service
68392	CALIFORNIA, FRANCHISE TAX BOARD, PO BOX 942857, SACRAMENTO, CA, 94257-0531	US Mail (1st Class)
68392	CITY OF FAIRFIELD, FAIRFIELD INCOME TAX, 701 WESSEL DRIVE, FAIRFIELD, OH, 45014-3611	US Mail (1st Class)
68392	CITY OF FONTANA, ATTN: BUSINESS LICENSE, 8353 SIERRA AVE, FONTANA, CA, 92335-3598	US Mail (1st Class)
68392	DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE, PO BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
68392	DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE, PO BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
68392	FONTANA, CALIFORNIA, CITY OF FONTANA, ATTN: BUSINESS LICENSE, 8353 SIERRA AVE, FONTANA, CA, 92335-3528	US Mail (1st Class)
68392	FRANCHISE TAX BOARD, PO BOX 942857, SACRAMENTO, CA, 94257-0531	US Mail (1st Class)
68392	INTERNAL SERVICE REVENUE, (RE: DEPT OF TREASURY - INTERNAL REVENUE SERV), PAMELA HUNTER, 51 HADDONFIELD ROAD SUITE 300, CHERRY HILL, NJ, $08002$	US Mail (1st Class)
68392	INTERNAL SERVICE REVENUE, (RE: DEPT OF TREASURY - IRS), PAMELA HUNTER, 51 HADDONFIELD ROAD SUITE 300, CHERRY HILL, NJ, 08002	US Mail (1st Class)
68392	MINNESOTA REVENUE, MAIL STATION 1765, ST PAUL, MN, 55145-1765	US Mail (1st Class)
68392	NJ DIVISION OF TAXATION, PO BOX 666, TRENTON, NJ, 08646-0666	US Mail (1st Class)
68392	NYS DEPARTMENT OF TAXATION, ATTN: OFFICE OF COUNSEL, BUILDING 9, WA HARRIMAN CAMPUS, ALBANY, NY, 12227-0001	US Mail (1st Class)
68392	OHIO DEPT OF TAXATION, BUSINESS TAX DIVISION, PO BOX 16158, COLUMBUS, OH, 43216-6158	US Mail (1st Class)
68392	OHIO TREASURER OF STATE, OHIO DEPARTMENT OF TAXATION, PO BOX 181140, COLUMBUS, OH, 43218-1140 $$	US Mail (1st Class)
68392	STATE OF MICHIGAN, MICHIGAN DEPARTMENT OF TREASURY, PO BOX 30774, LANSING, MI, 48909-8274	US Mail (1st Class)
68392	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS, PO BOX 1493418, AUSTIN, TX, 78714-9348	US Mail (1st Class)
68392	TREASURER STATE OF IOWA, COMPOSITE RETURN PROCESS, PO BOX 9187, DES MOINES, IA, 50306-9187	US Mail (1st Class)
68392	WASHINGTON DEPARTMENT OF REVENUE, TAXPAYER ACCOUNT ADMINISTRATION, PO BOX 47476, OLYMPIA, WA, 98504-7476	US Mail (1st Class)

Subtotal for this group: 18

## **EXHIBIT E**

# Exhibit E - Solicitation Doc 304 Filed 11/30/18 Entered 11/30/18 16:49:31 Desc Main Document Page 67 of 78

Svc Lst	Name and Address of Served Party	Mode of Service
68393	4 SITE, LLC, 81 SPENCE STREET, BAY SHORE, NY, 11717	US Mail (1st Class)
68396	A&R SUPPLY, 2650 NW 89TH COURT, DORAL, FL, 33172-1615	US Mail (1st Class)
68402	ABBY WEIN, 135 GARDEN STREET, APT. 7, HOBOKEN, NJ, 07030	US Mail (1st Class)
68396	ACCURATE METAL WEATHER STRIP, 725 SO. FULTON AVE., MT VERNON, NY, 10550-5086	US Mail (1st Class)
68396	ACT FASTENING SOLUTIONS, DIVISION OF ADVANCED CABLE TIE, 245 SUFFOLK LANE, GARDNER, MA, 01440-1761	US Mail (1st Class)
68396	ACTION PACKAGING SYS, 374 SOMERS ROAD, ELLINGTON, CT, 06029-2628	US Mail (1st Class)
68396	ADELPHIA CONTAINER CORP, 125 DIVISION PLACE, BROOKLYN, NY, 11222-5325	US Mail (1st Class)
68396	ADHESIVE APPLICATIONS, 41 O'NEILL STREET, EAST HAMPTON, MA, 01027-1103	US Mail (1st Class)
68396	AEROTEK COMMERCIAL STAFFING, PO BOX 198531, ATLANTA, GA, 30384-8531	US Mail (1st Class)
68405	AETNA INSURANCE COMPANY, (NKA ACE PROPERTY & CASUALTY INSURANCE COMPANY), 436 WALNUT STREET, PHILADELPHIA, PA, 19106	US Mail (1st Class)
68405	AETNA LIFE INSURANCE COMPANY, 151 FARMINGTON AVENUE, HARTFORD, CT, 06156-0002	US Mail (1st Class)
68396	AFFILIATED DISTRIBUTORS, 500 EAST SWEDESFORD ROAD, SUITE 200, WAYNE, PA, 19087-1614	US Mail (1st Class)
68396	AIROYAL COMPANY, 43 NEWARK WAY, P O BOX 129, MAPLEWOOD, NJ, 07040-0129	US Mail (1st Class)
68405	AIR-TRO, INC., 1630 MYRTLE AVENUE, MONROVIA, CA, 91016-4634	US Mail (1st Class)
68396	AKERS PACKAGING SERVICE INC, 2820 LEFFERSON ROAD, P O BOX 610, MIDDLETOWN, OH, 45042-0610	US Mail (1st Class)
68405	ALGEN SCALE CORP, 390-13 KNICKERBOCKER AVENUE, BOHEMIA, NY, 11716-3123	US Mail (1st Class)
68396	ALL AMERICA THREADED, 4661 MONACO STREET, DENVER, CO, 80216-3304	US Mail (1st Class)
68396	ALL ISLAND SHEETMETAL INC., 365 WYANDANCH AVENUE, NORTH BABYLON, NY, 11703	US Mail (1st Class)
68396	ALL TECH FASTENERS, 66 SOUTH SECOND STREET, SUITE T2, BAY SHORE, NY, 11706-1000	US Mail (1st Class)
68396	ALLIED ELECTRONICS, 2150 JOSHUAS PATH #14, HAUPPAUGE, NY, 11788-4771	US Mail (1st Class)
68396	ALLIED WIRE & CABLE, INC., 101 KESTRAL DRIVE, COLLEGEVILLE, PA, 19426-0157	US Mail (1st Class)
68396	ALLURE METAL WORKS, 71 HOFFMAN LANE, ISLANDIA, NY, 11749-5007	US Mail (1st Class)
68405	ALLYHEALTH, 1535 CHESTNUT STREET, SUITE 100, PHILADELPHIA, PA, 19102-2504	US Mail (1st Class)
68396	ALPHA ENGINEERED, 145 LEHIGH AVENUE, LAKEWOOD, NJ, 08701-4527	US Mail (1st Class)
68396	AMERICAN ELITE MOLDING, LLC, ATTN: JOHN GAYNOR, 5680 JOHN GIVENS ROAD, CRESTVIEW, FL, 32539-7018	US Mail (1st Class)
68405	AMERICAN EXPRESS, 200 VESEY STREET, NEW YORK, NY, 10285-0002	US Mail (1st Class)
68396	AMERICAN EXPRESS NATIONAL BANK, C/O BECKET AND LEE LLP, PO BOX 3001, MALVERN, PA, 19355-0701	US Mail (1st Class)
68405	AMERICAN REINSURANCE COMPANY, (NKA MUNICH REINSURANCE AMERICA INC.), 555 COLLEGE ROAD EAST, PRINCETON, NJ, 08543	US Mail (1st Class)
68396	AMESBURY GROUP INC, 105 WASHINGTON STREET WEST, CANNON FALLS, MN, 55009-1150	US Mail (1st Class)
68396	AMKAD METAL COMPONENTS INC., PO BOX 149, 537108 OXFORD COUNTRY ROAD 34, TAVISTOCK, ON, NOB 2RO CANADA	US Mail (1st Class)
68405	ANAGO, 7871 PALACE DRIVE, CINCINNATI, OH, 45249-1635	US Mail (1st Class)
68405	ANDERSON KILL & OLICK P C, 1251 AVENUE OF THE AMERICAS, NEW YORK, NY, 10020-1182	US Mail (1st Class)
68405	ANRON MECHANICAL SERVICES, 440 WYANDANCH AVENUE, WEST BABYLON, NY, 11704-1590	US Mail (1st Class)
68405	ANTHEM PROPANE EXCHANGE, LLC, PO BOX 1078, HIGHLAND PARK, IL, 60035-7078	US Mail (1st Class)
68396	APM SHIPPING SERVICES, LLC, 171 EAST INDUSTRY COURT, DEER PARK, NY, 11729-4732	US Mail (1st Class)
68405	ARC EXCESS & SURPLUS, LLC, 113 S SERVICE ROAD, PO BOX 9012, JERICHO, NY, 11753-8912	US Mail (1st Class)
68396	ARIES GLOBAL LOGISTICS, INC, PO BOX 592, FRANKLIN SQUARE, NY, 11010-0592	US Mail (1st Class)
68396	ARLAN DAMPER CORP, 1598 LAKELAND AVE, BOHEMIA, NY, 11716-2198	US Mail (1st Class)
68405	AT&T MOBILITY, 208 SOUTH AKARD STREET, DALLAS, TX, 75202-4206	US Mail (1st Class)
68396	ATLANTIC DIECASTING CO, 527 ATLANTIC AVE, FREEPORT, NY, 11520-5285	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68393	AVAYA FINANCIAL SERVICES, PO BOX 550599, JACKSONVILLE, FL, 32255-0599	US Mail (1st Class)
68396	B G R, PO BOX 631061, CINCINNATI, OH, 45263-1061	US Mail (1st Class)
68396	BALCO INDUSTRIES, 99 LAFAYETTE DRIVE, SYOSSET, NY, 11791-3933	US Mail (1st Class)
68396	BALL TRADING CORP, 266 FREEMONT STREET, BROOKLYN, NY, 11222-1294	US Mail (1st Class)
68405	BANK OF AMERICA, C/O RICHARD L. STEHL, ESQ., OTTERBOURG PC, 230 PARK AVENUE, NEW YORK, NY, 10169-0075	US Mail (1st Class)
68405	BARNA, JOSEPH, JOSEPH BELLUCK, ESQ., BELLUCK & FOX, LLP, 546 FIFTH AVENUE, 4TH FLOOR, NEW YORK, NY, 10036	US Mail (1st Class)
68405	BAY ALARM COMPANY, 740 S ROCHESTER AVENUE, SUITE D, ONTARIO, CA, 91761-8179	US Mail (1st Class)
68396	BAY INSULATION, PO BOX 9229, GREEN BAY, WI, 54308-8005	US Mail (1st Class)
68396	BEARDSLEE TRANSMISSION, EQUIPMENT COMPANY, 680 OLD WILLETS PATH, HAUPPAUGE, NY, 11788-4102	US Mail (1st Class)
68396	BELIMO AIR CONTROLS, 855 BERMUDA RD, WEST BABYLON, NY, 11704-7428	US Mail (1st Class)
68396	BEN-MOR, 1105 LEMIRE, SAINT-HYACINTHE, QC, J2T 1L8 CANADA	US Mail (1st Class)
68405	BETTS, WENDELL, MATTHEW PETERSON, ESQ., SIMMONS HANLY CONROY, ONE COURT STREET, ALTON, IL, 62002	US Mail (1st Class)
68396	BIHLER OF AMERICA INC, 85 INDUSTRIAL DRIVE, PHILLIPSBURGH, NJ, 08865-4080	US Mail (1st Class)
68396	BLACK & DECKER (US) INC, 701 JOPPA RD MY 005, TOWSON, MD, 21286	US Mail (1st Class)
68396	BLACKMAN, PO BOX 9400, UNIONDALE, NY, 11555-9400	US Mail (1st Class)
68405	BLUE HAWK HVAC/R DIST. CORP, ATTN: CHAR FETTY, 835 W WARNER ROAD, SUITE 101-622, GILBERT, AZ, 85233-0905	US Mail (1st Class)
68396	BLUEHAWK COOPORATIVE, 835 W WARNER ROAD, ATTN: CHAR FETTY, SUITE 101-622, GILBERT, AZ, 85233-7269	US Mail (1st Class)
68405	BMC GROUP, INC., ATTN: BRAD DANIEL, PO BOX 90100, LOS ANGELES, CA, 90009-0100	US Mail (1st Class)
68405	BNP MEDIA, 2401 W BIG BEAVER ROAD, SUITE 700, TROY, MI, 48084-3333	US Mail (1st Class)
68396	BP, PO BOX 923928, NORCROSS, GA, 30010-3928	US Mail (1st Class)
68396	BRECHBUHLER SCALES INC, 1424 SCALE ST SW, CANTON, OH, 44706-3096	US Mail (1st Class)
68396	BRIGUGLIO QUALITY CUTS, IN.C, PO BOX 925, HOLBROOK, NY, 11741-0925	US Mail (1st Class)
68396	BRISTOL ALUMINUM CO, 5514 EMILIE ROAD, LEVITTOWN, PA, 19057-2511	US Mail (1st Class)
68396	BRISTOL ALUMINUM CO, PAUL A MATHIAS, 5514 BRISTOL EMILIE RD, LEVITTOWN, PA, 19057	US Mail (1st Class)
68396	BURLAN MANUFACTURING, LLC., 2740 W FRANKLIN BLVD, GASTONIA, NC, 28052-9480	US Mail (1st Class)
68396	BUTLER COUNTY LUMBER COMPANY, 961 MAIN STREET, PO BOX 13090, HAMILTON, OH, 45013-0090	US Mail (1st Class)
68405	C/O INDCOR PROPERTIES, INC., 7887 EAST BELLEVIEW AVENUE, STE 325, ATTN: CHUCK SULLIVAN, DENVER, CO, 80111	US Mail (1st Class)
68405	C/O INDCOR PROPERTIES, INC., (RE: INDCOR PROPERTIES, INC.), 7887 EAST BELLEVIEW AVENUE, STE 325, ATTN: CHUCK SULLIVAN, DENVER, CO, 80111	US Mail (1st Class)
68405	CALIFORNIA ATTORNEY GENERAL`S OFFICE, ATTN: BANKRUPTCY NOTICES DIV/PUBLIC INQUIRY UNIT, CALIFORNIA DEPARTMENT OF JUSTICE, PO BOX 944255, SACRAMENTO, CA, 94244-2550	US Mail (1st Class)
68396	CAMBRIDGE RESOURCES, ATTN: STEVE KIELSON, 960 ALABAMA AVENUE, BROOKLYN, NY, 11207-8327	US Mail (1st Class)
68396	CAMBRIDGE-LEE INDUSTRIES, LLC, P O BOX 62782, BALTIMORE, MD, 21264-2782	US Mail (1st Class)
68396	CAMIE CAMPBELL, INC, 1005 WESTGATE AVENUE, ADDISON, IL, 60101-5021	US Mail (1st Class)
68405	CAPITOL ELEVATOR CO., INC., 122 GARDEN DR, ALBERTSON, NY, 11507-1212	US Mail (1st Class)
68405	CAPLIN & DRYSDALE, 600 LEXINGTON AVENUE, 21ST FLOOR, NEW YORK, NY, 10022-7619	US Mail (1st Class)
68405	CAPLIN & DRYSDALE, KEVIN C. MACLAY, JEFFREY A LIESENER & JAMES P WEHNER, CHARTERED, ONE THOMAS CIRCLE, NW, SUITE 1100, WASHINGTON, DC, 20005	US Mail (1st Class)
68405	CARL J EMESTI, 2210 1ST STREET, NORFOLK, NE, 68701-6417	US Mail (1st Class)
68396	CARLISLE PACKAGING CO., INC., 750 CLAREMONT ROAD, CARLISLE, PA, 17013-8812	US Mail (1st Class)
68405	CARR/XEROX, 130 SPAGNOLI ROAD, MELVILLE, NY, 11747-3502	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68405	CARROLL, MCNULTY & KULL LLC, (RE: THE NORTH RIVER INSURANCE COMPANY), CHRISTOPHER R CARROLL ESQ; MICHAEL J TRICARICO ESQ, CHRISTINA R SALEM ESQ.; MARGARET F CATALANO ESQ, 570 LEXINGTON AVENUE, 8TH FLOOR, NEW YORK, NY, 10022	US Mail (1st Class)
68396	CASCADES CONTAINER BOARD PKGG, 55-15 GRAND AVENUE, MASPETH, NY, 11378-3113	US Mail (1st Class)
68405	CASSONE LEASING, 1950 LAKELAND AVENUE, RONKONKOMA, NY, 11779-7419	US Mail (1st Class)
68396	CASTERS, WHEELS AND, 8 ENGINEERS LANE, FARMINGDALE, NY, 11735-1208	US Mail (1st Class)
68396	CENTURY MECHANICAL SYSTEMS, ATTN: JARI VARGHESE, PO BOX 60270, AL QUOZ INDUSTRIAL AREA-4, DUBAI, UNITED ARAB EMIRATES	US Mail (1st Class)
68405	CENTURY MECHANICAL SYSTEMS FACTORY, LLC, 26TH STREET, AL QUOZ INDUSTRIAL AREA 4, DUBAI, UNITED ARAB EMIRATES	US Mail (1st Class)
68405	CHAMBERS OF HONORABLE MICHAEL B. KAPLAN, ATTN: UNITED STATES BANKRUPTCY COURT NJ (NEWARK), MARTIN LUTHER KING, JR FEDERAL BUILDING, 50 WALNUT STREET, 3RD FLOOR, COURTROOM 3A, NEWARK, NJ, 07102-3551	US Mail (1st Class)
68405	CHARTER OAK FINANCIAL, 430 CENTER AVENUE, MAMARONECK, NY, 10543-2254	US Mail (1st Class)
68405	CINCINNATI BELL, 221 EAST 4TH STREET, CINCINNATTI, OH, 45202-4118	US Mail (1st Class)
68396	CINCINNATI LIFT TRUCK, 7685 S STATE ROUTE 48 STE 5, MAINEVILLE, OH, 45039-8802	US Mail (1st Class)
68405	CINTAS CORP, 7700 BENT BRANCH DRIVE, SUITE 30, IRVING, TX, 75063-6061	US Mail (1st Class)
68405	CINTAS CORP, PO BOX 630803, CINCINNATI, OH, 45263-1025	US Mail (1st Class)
68405	CINTAS CORP, PO BOX 29059, PHOENIX, AZ, 85038-9059	US Mail (1st Class)
68405	CINTAS CORP, 75A BLOOMINGDALE ROAD, HICKSVILLE, NY, 11801-6536	US Mail (1st Class)
68396	CINTAS CORPORATION, 75A BLOOMINGDALE ROAD, HICKSVILLE, NY, 11801-6536	US Mail (1st Class)
68396	CINTAS FIRE PROTECTION, 2909 EAST CRESCENTVILLE ROAD, CINCINNATI, OH, 45246	US Mail (1st Class)
68396	CIT COMMUNICATIONS FINANCE CORPORATION, C/O BANKRUPTCY PROCESSING SOLUTIONS INC, PO BOX 593007, SAN ANTONIO, TX, 78259	US Mail (1st Class)
68396	CIT FINANCE, LLC, C/O BANKRUPTCY PROCESSING SOLUTIONS INC, PO BOX 593007, SAN ANTONIO, TX, 78259	US Mail (1st Class)
68396	CLEANCO DISTRIBUTORS, INC, 10 HUB DRIVE, MELVILLE, NY, 11747-3522	US Mail (1st Class)
68405	CLEATS MANUFACTURING, 701 S KOSTNER AVENUE, CHICAGO, IL, 60623	US Mail (1st Class)
68396	CLEATS MFG, 701 S KOSTNER AVENUE, CHICAGO, IL, 60623	US Mail (1st Class)
68405	CMS LOGISTICS, L L C, PO BOX 613207, JEBEL ALI FREE ZONE, DUBAI, UNITED ARAB EMIRATES	US Mail (1st Class)
68405	COFACE NORTH AMERICA INSURANCE COMPANY, 99 PARK AVE, #1110, NEW YORK, NY, 10016-1354	US Mail (1st Class)
68405	COFACE NORTH AMERICA INSURANCE COMPANY, 99 PARK AVENUE, #1110, NEW YORK, NY, 10016-1354	US Mail (1st Class)
68396	COMMERCE SPRING CO, 143 ALLEN BLVD, FARMINGDALE, NY, 11735-5616	US Mail (1st Class)
68405	COOL INSURING AGENCY, INC., PO BOX 2153, GLEN FALLS, NY, 12801-2153	US Mail (1st Class)
68396	COOPER CROUSE-HINDS, LLC, PO BOX 640239, PITTSBURGH, PA, 15264-0239	US Mail (1st Class)
68405	CROWELL & MORING LLP, MARK S LICHTENSTEIN ESQ., 590 MADISON AVENUE 20TH FLOOR, NEW YORK, NY, 10022	US Mail (1st Class)
68405	CROWELL & MORING LLP, MARK D. PLEVIN; TACIE H. YOON, 1001 PENNSYLVANIA AVE., N.W., WASHINGTON, DC, 20004-2595	US Mail (1st Class)
68405	CROWELL & MORING LLP, (RE: FEDERAL INSURANCE COMPANY), MARK S LICHTENSTEIN ESQ., 590 MADISON AVENUE 20TH FLOOR, NEW YORK, NY, 10022	US Mail (1st Class)
68405	CROWELL & MORING LLP, (RE: FEDERAL INSURANCE COMPANY), MARK D. PLEVIN; TACIE H. YOON, 1001 PENNSYLVANIA AVE., N.W., WASHINGTON, DC, 20004-2595	US Mail (1st Class)
68396	CROWN LIFT TRUCK, 5 CHARLOTTE AVE, SUITE 1, HICKSVILLE, NY, 11801-3607	US Mail (1st Class)
68396	CUSTOM DESIGN SVC CORP, PO BOX 518, DANBURY, CT, 06813-0518	US Mail (1st Class)
68396	CUTTING EDGE METAL WORKS, 12 LONG ISLAND AVENUE, HOLTSVILLE, NY, 11742-1803	US Mail (1st Class)
68405	DE LAGE LANDEN, 1111 OLD EAGLE SCHOOL ROAD, WAYNE, PA, 19087-1453	US Mail (1st Class)
68393	DELL FINANCIAL SERVICES, PO BOX 81577, AUSTIN, TX, 78708-1577	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68405	DEXTER HOFING, LLC, 45 ROCKEFELLER PLAZA, SUITE 2000, NEW YORK, NY, 10111-3193	US Mail (1st Class)
68405	DIAMOND TRUCK LEASING, 50 EMJAY BOULEVARD, SUITE 8, BRENTWOOD, NY, 11717-3300	US Mail (1st Class)
68396	DIE MATIC PRODUCTS, LLC, ATTN: BILL OEHRLEIN, 130 EXPRESS ST., PLAINVIEW, NY, 11803-2477	US Mail (1st Class)
68396	DIGI-KEY 31105, PO BOX 250, THIEF RIVER, MN, 56701-0250	US Mail (1st Class)
68405	DILWORTH PAXSON LLP, (RE: AMERICAN REINSURANCE COMPANY), WILLIAM E. MCGRATH JR., 2 RESEARCH WAY, PRINCETON, NJ, 08540	US Mail (1st Class)
68405	DILWORTH PAXSON LLP, (RE: AMERICAN REINSURANCE COMPANY), WILLIAM E. MCGRATH, JR., ESQ., LEAH R. BARTLOME, ESQ., 99 PARK AVENUE, SUITE 320, NEW YORK, NY, 10016	US Mail (1st Class)
68396	DISTRIBUTION INTERNATIONAL, 9000 RAILWOOD DRIVE, HOUSTON, TX, 77078-4518	US Mail (1st Class)
68396	DISTRIBUTION INTERNATIONAL, PO BOX 23847, HOUSTON, TX, 77228-3847	US Mail (1st Class)
68396	DIVERSE PRINTING & GRAPHICS,, 224 W 30TH STREET, #406, NEW YORK, NY, 10001-4934	US Mail (1st Class)
68396	DJJ TECHNOLOGIES, 3116 EXPRESSWAY SOUTH, ISLANDIA, NY, 11749-5013	US Mail (1st Class)
68405	DLA PIPER LLP (US), (RE: FEDERAL INSURANCE COMPANY), AIDAN M. MCCORMACK, ESQ., CYRIL E. SMITH, ESQ., 1251 AVENUE OF THE AMERICAS, NEW YORK, NY, 10020-1104	US Mail (1st Class)
68405	DONNELLON MCCARTHY, INC., 4141 TURRILL STREET, CINCINNATI, OH, 45223-2200	US Mail (1st Class)
68396	DRIVES & BEARINGS OF NY, 309 MORGAN AVE., BROOKLYN, NY, 11211-2714	US Mail (1st Class)
68396	DUBOIS CHEMICALS INC., 3630 E KEMPER ROAD, CINCINNATI, OH, 45241-2046	US Mail (1st Class)
68396	DUCTMATE INDUSTRIES, PO BOX 951486, CLEVELAND, OH, 44193-0016	US Mail (1st Class)
68405	DUKE ENERGY, 550 SOUTH TRYON STREET, CHARLOTTE, NC, 28202-4200	US Mail (1st Class)
68396	DUKE ENERGY OHIO, 550 SOUTH TRYON ST, DEC45A, CHARLOTTE, NC, 28202	US Mail (1st Class)
68403	DURO DYNE NATIONAL CORPORATION, 81 SPENCE STREET, BAY SHORE, NY, 11706	US Mail (1st Class)
68405	DURO DYNE NATIONAL CORPORATION, ATTN: RANDALL HINDEN, PRESIDENT AND CEO, 81 SPENCE STREET, BAY SHORE, NY, 11706-2206	US Mail (1st Class)
68396	DURO DYNE PENSION FUND, C/O DURO DYNE CORPORATION, 81 SPENCE STREET, BAY SHORE, NY, 11706-2206	US Mail (1st Class)
68405	DURO DYNE SPENCE LLC, 81 SPENCE STREET, BAY SHORE, NY, 11706-2206	US Mail (1st Class)
68396	DYNACAST, INC, 195 CORPORATE DRIVE, ELGIN, IL, 60123-9355	US Mail (1st Class)
68396	DYNAMIC METALS INC., ATTN: TONY FRANGIONE, 1713 SOUTH SECOND ST., PISCATAWAY, NJ, 08854-1741	US Mail (1st Class)
68405	E&J TRAILER SERVICES, 325 OSBORNE DRIVE, FAIRFIELD, OH, 45014-2250	US Mail (1st Class)
68396	EAST COAST METAL, 1313 SOUTH BRIGGS AVENUE, ATTN: TERESA WILKINS, DURHAM, NC, 27703-5049	US Mail (1st Class)
68405	EB EMPLOYEE SOLUTIONS, LLC, 245 MAIN STREET, SUITE 605, WHITE PLAINS, NY, 10601-2425	US Mail (1st Class)
68405	ECONIUM DATA INTERNATIONAL, 575 GRANGER ROAD, SUITE 345, INDEPENDENCE, OH, 44131	US Mail (1st Class)
68396	ED'S SUPPLY COMPANY INC., 711 6TH AVENUE SOUTH, NASHVILLE, TN, 37203-4615	US Mail (1st Class)
68405	ELECTRONIX SYSTEMS CENTRAL STATION ALARM, 1555 NEW YORK AVENUE, HUNTINGTON STATION, NY, 11746-1707	US Mail (1st Class)
68405	ENVALL, ROBERT, BRYN GALLAGHER LETSCH, ESQ., BRAYTON PURCELL, LLP, 222 RUSH LANDING ROAD, NOVATO,, CA, 94948	US Mail (1st Class)
68396	ERLIN OF LONG ISLAND, 857 N RICHMOND AVENUE, LINDENHURST, NY, 11575	US Mail (1st Class)
68396	EULER HERMES N.A. INSURANCE CO, AGENT OF DYNAMIC METALS INC, 800 RED BROOK BLVD, OWINGS MILLS, MD, 21117	US Mail (1st Class)
68405	FAIRFIELD UTILITIES, 5350 PLEASANT AVENUE, FAIRFIELD, OH, 45014-3517	US Mail (1st Class)
68405	FEDERAL INSURANCE COMPANY, 436 WALNUT STREET, PHILADELPHIA, PA, 19106	US Mail (1st Class)
68405	FIRE SPRINKLER ASSOCIATES, INC., 41 MERCEDES WAY, SUITE 31, BRENTWOOD, NY, 11717-8334	US Mail (1st Class)
68405	FIRST ALLMERICA FINANCIAL SERVICE CENTER, PO BOX 758552, TOPEKA, KS, 66675-8552	US Mail (1st Class)
68405	FIRST UNUM LIFE INSURANCE CO., LEGAL DEPARTMENT, PO BOX 406927, ATLANTA, GA, 30384-6927	US Mail (1st Class)
68396	GBS CORP, D/B/A GBS DOCUMENT SOLUTIONS, 7233 FREEDOM AVENUE NW, NORTH CANTON, OH, $44720\text{-}7123$	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68396	GENSCO INC., 4402-20TH STREET E, TACOMA, WA, 98424-1803	US Mail (1st Class)
68405	GETZLER HENRICH & ASSOCIATES, LLC, 290 MADISON AVENUE, 20TH FLOOR, NEW YORK, NY, 10017-6308	US Mail (1st Class)
68405	GILBERT LLP, 1100 NEW YORK AVENUE, NW, SUITE 700, WASHINGTON, DC, 20005-4376	US Mail (1st Class)
68396	GRAINGER, 100 GRAINGER PARKWAY, LAKE FOREST, IL, 60045-5202	US Mail (1st Class)
68396	GRAYBAR, 401 FRANKLIN AVE, GARDEN CITY, NY, 11530-5942	US Mail (1st Class)
68405	GREAT ATLANTIC INSURANCE, COMPANY (INSOLVENT), ADDRESS UNAVAILABLE AT THE TIME OF FILING,	US Mail (1st Class)
68396	GREAT PACIFIC ELBOW CO., 15142 VISTA DEL RIO, CHINO, CA, 91710-9694	US Mail (1st Class)
68396	GTA / 3M, 3M CTR, BLDG 225-5S-14, ST. PAUL, MN, 55144-1000	US Mail (1st Class)
68405	H&O DISTRIBUTION, INC., 325 OSBORNE DRIVE, FAIRFIELD, OH, 45014-2250	US Mail (1st Class)
68396	HADCO METAL TRADING CO, LLC, 104-20 MERRICK BLVD, JAMAICA, NY, 11433-1704	US Mail (1st Class)
68405	HARDI, 445 HUTCHINSON AVENUE, SUITE 550, COLUMBUS, OH, 43235-8618	US Mail (1st Class)
68396	HART & COOLEY, INC, 5030 CORPORATE EXCHANGE BLVD SE, GRAND RAPIDS, MI, 49512-5506	US Mail (1st Class)
68405	HARTFORD ACCIDENT AND INDEMNITY COMPANY, ONE HARTFORD PLAZA, HARTFORD, CT, 06155	US Mail (1st Class)
68405	HARTFORD FIRE INSURANCE COMPANY, INC., ONE HARTFORD PLAZA, HARTFORD, CT, 06155-0001	US Mail (1st Class)
68402	HAYLEY REBEKAH GELLER, 389 HARVARD STREET, APT. 5, BROOKLINE, MA, 02446	US Mail (1st Class)
68396	HERCULES INDUSTRIES, 1310 W EVANS AVENUE, DENVER, CO, 80223-4027	US Mail (1st Class)
68396	HERCULITE PRODUCTS, ATTN: DAVID YOHE, 105 E. SINKING SPRINGS LANE, PO BOX 435, EMIGSVILLE, PA, 17318-0435	US Mail (1st Class)
68405	HILO EQUIPMENT & SERVICES, 845 SOUTH 1ST STREET, RONKONKOMA, NY, 11779-7207	US Mail (1st Class)
68396	HINDEN GRANDCHILDREN TRUST, 10 VENETIAN WAY, APT. #1202, MIAMI BEACH, FL, 33139-8833	US Mail (1st Class)
68402	HINDEN GRANDCHILDREN TRUST, 10 VENETIAN WAY, APT. #1202, MIAMI BEACH, FL, 33139-8833	US Mail (1st Class)
68402	HINDEN, IRENE, 10 VENETIAN WAY, APT. 1202, MIAMI BEACH, FL, 33139	US Mail (1st Class)
68402	HINDEN, MAX HOFFER, 2883 BAY DRIVE, MERRICK, NY, 11566	US Mail (1st Class)
68402	HINDEN, RANDALL S, 2883 BAY DRIVE, MERRICK, NY, 11566	US Mail (1st Class)
68402	HINDEN, WENDY LYNNE, 100 ALDEN STREET, UNIT 326, PROVINCETOWN, MA, 02657	US Mail (1st Class)
68396	HOMANS ASSOCIATES, 1401 ERIE BOULEVARD, SUITE 2, SYRACUSE, NY, 13210-1202	US Mail (1st Class)
68396	HOME DEPOT CREDIT SVCES, DEPT 32-2001194244, PO BOX 183175, COLUMBUS, OH, 43218-3175	US Mail (1st Class)
68405	HRM FACILITIES SERVICES, INC., PO BOX 78373, CORONA, CA, 92877-0145	US Mail (1st Class)
68396	HW GRAINGER, 100 GRAINGER PARKWAY, LAKE FOREST, IL, 60045-5202	US Mail (1st Class)
68405	HYG FINANCIAL SERVICES, 5000 RIVERSIDE DRIVE, SUITE 300 EAST, IRVING, TX, 75039-4314	US Mail (1st Class)
68405	HYG FINANCIAL SERVICES, PO BOX 14545, DES MOINES, IA, 50306-3545	US Mail (1st Class)
68405	ICON LOGISTICS, INC., ONE BUSH STREET, SUITE 1100, SAN FRANCISCO, CA, 94104-4417	US Mail (1st Class)
68396	IDEAL INDUSTRIES, BECKER PLACE, SYCAMORE, IL, 60178	US Mail (1st Class)
68405	IFRAH PLLC, GEORGE R. CALHOUN, V, 1717 PENNSYLVANIA AVE., NW, WASHINGTON, DC, 20006	US Mail (1st Class)
68405	IFRAH PLLC, (RE: THE NORTH RIVER INSURANCE COMPANY), GEORGE R. CALHOUN, V, 1717 PENNSYLVANIA AVE., NW, WASHINGTON, DC, 20006	US Mail (1st Class)
68405	IMAGE INDUSTRIES, INC., 11220 E MAIN STREET, HUNTLEY, IL, 60142-7369	US Mail (1st Class)
68405	INA INSURANCE COMPANY OF NORTH AMERICA, (SUCCESSOR - CENTURY INDEMNITY COMPANY), 436 WALNUT STREET, PHILADELPHIA, PA, 19106	US Mail (1st Class)
68405	INDCOR PROPERTIES, INC., TWO NORTH RIVERSIDE PLAZA, STE 2350, ATTN: LEASE ADMINISTRATION, CHICAGO, IL, 60606	US Mail (1st Class)
68396	INDUSTRIAL MECHANICAL, CONTRACTORS INC., 4838 DUFF DRIVE SUITE A, CINCINNATI, OH, 45246-1143	US Mail (1st Class)
68396	INDUSTRIAL RIVET &, 200 PARIS AVENUE, NORTHVALE, NJ, 07647-2205	US Mail (1st Class)
68405	INGERSOLL RAND COMPANY, 15768 COLLECTIONS CENTER DRIVE, CHICAGO, IL, 60693-0157	US Mail (1st Class)
68396	INSULATION MATERIALS, 501 S PARK AVENUE, LINDEN, NJ, 07036-1103	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68405	INTERNAL REVENUE SERVICE, ATTN: BANKRUPTCY NOTICES DIVISION, 2970 MARKET STREET, MAIL STOP 5-Q30.133, PHILADELPHIA, PA, 19104-5016	US Mail (1st Class)
68405	INTERNAL SERVICE REVENUE, 51 HADDONFIELD ROAD SUITE 300, CHERRY HILL, NJ, 08002	US Mail (1st Class)
68405	INTERNAL SERVICE REVENUE, PAMELA HUNTER, 51 HADDONFIELD ROAD SUITE 300, CHERRY HILL, NJ, 08002	US Mail (1st Class)
68396	INTERNATION ASSN OF SHEET METAL, AIR, RAIL, (RE: INTL ASSOC OF SHEET METAL AIR RAIL), & TRANSPORATION WORKERS, JOSEPH POWELL, ASSISTANT TO THE GENERAL PRESIDENT, 1750 NEW YORK AVENUE, NW 6TH FLOOR, WASHINGTON, DC, 20006	US Mail (1st Class)
68405	INTERNATION ASSN OF SHEET METAL, AIR, RAIL, & TRANSPORATION WORKERS, JOSEPH POWELL, ASSISTANT TO THE GENERAL PRESIDENT, 1750 NEW YORK AVENUE, NW 6TH FLOOR, WASHINGTON, DC, 20006	US Mail (1st Class)
68396	INTERNATIONAL ASSOC OF SHEET METAL AIR RAIL, & TRANSPORTATION WORKERS, WASSERMAN JURISTA & STOLZ, ATTN SCOTT S REVER, ESQ., 110 ALLEN ROAD SUITE 304, BASKING RIDGE, NJ, 07920	US Mail (1st Class)
68405	INTERNATIONAL EXPOSITION CO., 15 FRANKLIN STREET, WESTPORT, CT, 06880-0000	US Mail (1st Class)
68405	ISWR OHIO,	US Mail (1st Class)
68405	ISWR OHIO, LLC, 81 SPENCE STREET, BAY SHORE, NY, 11706-2206	US Mail (1st Class)
68396	J & M PACKAGING INC., PO BOX 5453, HAUPPAUGE, NY, 11788-0342	US Mail (1st Class)
68396	J A JACKSON CORP, 430 CENTER AVE, MAMARONECK, NY, 10543-2299	US Mail (1st Class)
68405	JACKSON LEWIS LLP, ONE NO. BROADWAY, WHITE PLAINS, NY, 10601-2329	US Mail (1st Class)
68396	JANED ENTERPRISES, 48 ALLEN BLVD, FARMINGDALE, NY, 11735-5642	US Mail (1st Class)
68405	JASPAN SCHLESINGER LLP, (RE: HARTFORD ACCIDENT AND INDEMNITY COMPANY), STANLEY A. CAMHI, ESQ., 300 GARDEN CITY PLAZA, GARDEN CITY, NY, 11530	US Mail (1st Class)
68402	JESSIE CAWLEY, 305 WARREN STREET, NEEDHAM, MA, 02492	US Mail (1st Class)
68405	JET SANITATION SERVICE CORP, 228 BLYDENBURGH ROAD, ISLANDIA, NY, 11749-5006	US Mail (1st Class)
68396	JM BURNS STEEL SUPPLY, ATTN: JUSTIN ROBBINS, 515 WYOMING AVE, CINCINNATI, OH, 45215-4400	US Mail (1st Class)
68396	JM BURNS STEEL SUPPLY INC, JUSTIN M ROBBINS, PO BOX 15622, CINCINNATI, OH, 45215	US Mail (1st Class)
68396	JOHNSTONE SUPPLY, 11632 NE AINSWORTH CIRCLE, PORTLAND, OR, 97220-9016	US Mail (1st Class)
68402	JOSHUA BLUMENTHAL, 1717 TOOMEY ROAD, APT. 412, AUSTIN, TX, 78704	US Mail (1st Class)
68396	K T D, 130 E JEFRYN BLVD, DEER PARK, NY, 11729-5724	US Mail (1st Class)
68405	KENNEDYS CMK LLP, MARGARET F. CATALANO, CHRISTINA R. SALEM, 570 LEXINGTON AVE., 8TH FLR, NEW YORK, NY, 10022	US Mail (1st Class)
68405	KENNEDYS CMK LLP, (RE: THE NORTH RIVER INSURANCE COMPANY), MARGARET F. CATALANO, CHRISTINA R. SALEM, 570 LEXINGTON AVE., 8TH FLR, NEW YORK, NY, 10022	US Mail (1st Class)
68396	KETTY BUSINESS SUPPLY, 9 REYNOLDS STREET, HUNTINGTON STATION, NY, 11746-3828	US Mail (1st Class)
68396	KEYENCE CORP OF AMER., 669 RIVER DRIVE SUITE 403, ELMWOOD PARK, NJ, 07407-1361	US Mail (1st Class)
68396	KG POWER SYSTEMS, 150 LASER COURT, HAUPPAUGE, NY, 11788-3912	US Mail (1st Class)
68405	KONERANES, INC., PO BOX 644944, PITTSBURGH, PA, 15264-4994	US Mail (1st Class)
68396	K-PACK INC., 2180 5TH AVENUE, SUITE 3, RONKONKOMA, NY, 11779-6935	US Mail (1st Class)
68402	KRUPNICK, DAVID, 880 DEEP HOLE DRIVE, MATTITUCK, NY, 11952	US Mail (1st Class)
68405	KURTZER, DONALD, KATHY BYRNE, ESQ., COONEY & CONWAY, 120 N. LASALLE STREET, 30TH FL., CHICAGO, IL, 60602	US Mail (1st Class)
68396	L M S TECHNICAL SVCS, 21 GRAND AVENUE, FARMINGDALE, NY, 11735-6331	US Mail (1st Class)
68396	L.I.S. ENTERPRISES, INC., ATTN: JASON BRENNER, 263 SOUTH YORK ROAD, HATBORO, PA, 19040-3427	US Mail (1st Class)
68396	LAB INC, 128 ALBANY AVE, LINDENHURST, NY, 11757-3626	US Mail (1st Class)
68396	LAROSA DIE ENGINEERING, INC, 5115 CROOKSHANK ROAD, CINCINNATI, OH, 45238-3374	US Mail (1st Class)
68405	LATIN PRESS, INC., 2455 SW 27TH AVENUE, SUITE 200, MIAMI, FL, 33145-3663	US Mail (1st Class)
68396	LI TRANSMISSION CO, 495 SMITH ST, FARMINGDALE, NY, 11735-1186	US Mail (1st Class)
68396	LINCOLN FOUNDRY, PO BOX 8156, ERIE, PA, 16505-0156	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68402	LINDSAY JILL BLUMENTHAL, 1420 GABRIELLA COURT, MATTITUCK, NY, 11952	US Mail (1st Class)
68405	LINKEDIN, 1000 WEST MAUDE AVENUE, SUNNYVALE, CA, 94085-2810	US Mail (1st Class)
68396	LITTELFUSE, INC., 12858 COLLECTIONS CENTER DRIVE, CHICAGO, IL, 60693-0128	US Mail (1st Class)
68405	LMS TECHNICAL SERVICES, 21 GRAND AVENUE, FARMINGDALE, NY, 11735-6300	US Mail (1st Class)
68405	LONDON FISCHER LLP, (RE: MEAD REINSURANCE COMPANY), JAMES T.H. DEAVER, ESQ., SA DEVITO, ESQ., 59 MAIDEN LANE, 39TH FLOOR, NEW YORK, NY, 10038	RAH N. US Mail (1st Class)
68396	LOWE`S, PO BOX 530954, ATLANTA, GA, 30353-0954	US Mail (1st Class)
68396	M & M TRANSPORT, 5973 HICKORY TREE, CINCINNATI, OH, 45233-4838	US Mail (1st Class)
68396	M&M MFG, 4001 MARK IV PARKWAY, FORT WORTH, TX, 76106-4129	US Mail (1st Class)
68396	MACARTHUR CO., 2400 WYCLIFF ST, ST. PAUL, MN, 55114-1268	US Mail (1st Class)
68405	MACHINERY FINANCE RESOURCES LLC, 651 DAY HILL ROAD, WINDSOR, CT, 06095-0000	US Mail (1st Class)
68396	MACHINERY FINANCE RESOURCES,, 910 DAY HILL ROAD, WINDSOR, CT, 06095-5727	US Mail (1st Class)
68405	MAILFINANCE/NEOPOST COMPANY, 478 WHEELERS FARM ROAD, MILFORD, CT, 06461-0000	US Mail (1st Class)
68405	MAJESTIC STEEL, ATTN: SUSAN SUVAK, 31099 CHAGRIN BLVD., SUITE 150, CLEVELAND, OH,	44124-5930 US Mail (1st Class)
68396	MAJESTIC STEEL USA, INC., ATTN: SUSAN SUVAK, 31099 CHAGRIN BLVD., SUITE 150, CLEVEL 44124-5930	_AND, OH, US Mail (1st Class)
68396	MAJESTIC STEEL USA, INC., 2551 ROSWELL ROAD, SUITE 300, ATLANTA, GA, 30062	US Mail (1st Class)
68405	MASSMUTUAL FINANCIAL GROUP, LEGAL DEPARTMENT, APM PAYMENT PROCESSING CENT 92485, CHICAGO, IL, 60675-2485	ER, PO BOX US Mail (1st Class)
68396	MASTER CRAFT FINISHERS,INC, 30 WEST JEFRYN BLVD, DEER PARK, NY, 11729-4730	US Mail (1st Class)
68405	MAZURS USA, LLP, 135 WEST 50TH STREET, NEW YORK, NY, 10020-1201	US Mail (1st Class)
68396	MCCARTER & ENGLISH, LLP, (RE: MESTEK MACHINERY, INC.), MATTHEW HEIMANN, ESQ., FO GATEWAY CENTER, 100 MULBERRY STREET, NEWARK, NJ, 07102	UR US Mail (1st Class)
68396	MCCARTER & ENGLISH, LLP, (RE: MESTEK, INC.), MATTHEW HEIMANN, ESQ., FOUR GATEWA' 100 MULBERRY STREET, NEWARK, NJ, 07102	Y CENTER, US Mail (1st Class)
68405	MCCARTER & ENGLISH, LLP, MATTHEW HEIMANN, ESQ., FOUR GATEWAY CENTER, 100 MULE STREET, NEWARK, NJ, 07102	BERRY US Mail (1st Class)
68396	MCI TRANSFORMER CORP, 411 MANHATTAN AVENUE, BABYLON, NY, 11704-5500	US Mail (1st Class)
68396	MCMASTER-CARR, PO BOX 7690, CHICAGO, IL, 60680-7690	US Mail (1st Class)
68396	MCS CALIBRATION, 1533 LINCOLN AVE, HOLBROOK, NY, 11741-2263	US Mail (1st Class)
68405	MEAD REINSURANCE COMPANY, (NKA MIDSTATES REINSURANCE CORP.), 10560 SUCCESS LA, DAYTON, OH, 45458	LANE, SUITE US Mail (1st Class)
68405	MELTZER, LIPPE, GOLDSTEIN & BREITSTONE, LLP, 190 WILLIS AVENUE, MINEOLA, NY, 11501-	2643 US Mail (1st Class)
68396	MESTEK MACHINERY, INC., 260 NORTH ELM STREET, WESTFIELD, MA, 01085-1614	US Mail (1st Class)
68396	MESTEK, INC., ATTN: BRUCE DEWEY, 260 NORTH ELM STREET, WESTFIELD, MA, 01085-1614	US Mail (1st Class)
68396	MEZ INDUSTRIES INC., 1234 EAST 58TH STREET, LOS ANGELES, CA, 90011-4864	US Mail (1st Class)
68396	MICHAEL`S ELECTRICAL SPLY CORP, 456 MERRICK RD, FRANK VECCHIONE, LYNBROOK, NY,	, 11563-2448
68396	MID ISLAND ELEC, 1000 PRIME PL, HAUPPAUGE, NY, 11788-4821	US Mail (1st Class)
68396	MIDLAND STEEL, 1120 LEGGETT AVE, BRONX, NY, 10474-6295	US Mail (1st Class)
68405	MIDLAND STEEL, ATTN: ED SMOOKIER, 5825 S. GREENWOOD AVE., LOS ANGELES, CA, 90040	0-3300 US Mail (1st Class)
68396	MOUSER ELECTRONICS, PO BOX 99319, FORTWORTH, TX, 76199-0319	US Mail (1st Class)
68396	MS PACKAGING & SUPPLY, DISTRIBUTION CORP, 53 ZORN BOULEVARD, YAPHANK, NY, 11980	0-2102 US Mail (1st Class)
68391	MSC INDUSTRIAL SUPPLY CO, 75 MAXESS ROAD, MELVILLE, NY, 11747	US Mail (1st Class)
68396	MSC INDUSTRIAL SUPPLY CO, 75 MAXESS ROAD, MELVILLE, NY, 11747	US Mail (1st Class)
68396	MSI MOTOR, INC., 15642 SAND CANYON AVE, UNIT # 54908, IRVINE, CA, 92619-5469	US Mail (1st Class)
68396	NAKAZAWA DIE CASTING, SELAYANG INDUSTRIAL PARK, 68100 BATU CAVES, SELANGOR, M	IALAYSIA US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68405	NAKAZAWA DIE CASTING, ATTN: DESMOND KHONG, LOT 46910, BLOCK D, TAMAN PERINDUSTRIAN, SELAYANG, 68100 BATU CAVES, SELANGOR DARUL EHSAN, MALAYSIA	US Mail (1st Class)
68405	NATIONAL GRID, ACCOUNTS PROCESSING KEDLI, ONE METROTECH CENTER, BROOKLYN, NY, 11201-3948	US Mail (1st Class)
68396	NATIONAL PACKAGING, 100 MIDDLESEX AVENUE, SUITE 2, CARTERET, NJ, 07008-3499	US Mail (1st Class)
68396	NDS SYSTEMS LC, 3505 E FRONTAGE ROAD, SUITE 160, TAMPA, FL, 33607-1762	US Mail (1st Class)
68405	NDS SYSTEMS LLC, 3505 E FRONTAGE ROAD, SUITE 175, TAMPA, FL, 33607-0000	US Mail (1st Class)
68405	NEW JERSEY ATTORNEY GENERAL'S OFFICE, ATTN: DIVISION OF LAW, RICHARD J HUGHES JUSTICE COMPLEX, 25 MARKET STREET, TRENTON, NJ, 08625-0112	US Mail (1st Class)
68405	NEW JERSEY DIVISION OF TAXATION, ATTN: COMPLIANCE AND ENFORCEMENT, BANKRUPTCY UNIT, 50 BARRACK STREET, 9TH FLOOR, TRENTON, NJ, 08695-0001	US Mail (1st Class)
68405	NEW YORK CITY DEPT OF FINANCE, CORRESPONDENCE UNIT, ONE CENTRE STREET, 22ND FLOOR, NEW YORK, NY, 10007-1632	US Mail (1st Class)
68405	NEW YORK STATE DEPARTMENT OF TAXATION, ATTN: OFFICE OF COUNSEL, NYS DEPT OF TAXATION AND FINANCE, BUILDING 9 WA HARRIMAN CAMPUS, ALBANY, NY, 12227-0001	US Mail (1st Class)
68405	NICKEY WAREHOUSE, INC., 3691 TULANE ROAD, PO BOX 2251, MEMPHIS, TN, 38116-0000	US Mail (1st Class)
68405	NORGAARD O'BOYLE, 184 GRAND AVENUE, ENGLEWOOD, NJ, 07631-3507	US Mail (1st Class)
68396	NORTH SHORE TOOL & DIE, 1320-11 LINCOLN AVE, HOLBROOK, NY, 11741-2267	US Mail (1st Class)
68396	NORTHERN SAFETY & INDUSTRIAL, PO BOX 4250, UTICA, NY, 13504-4250	US Mail (1st Class)
68396	NOVA FASTENERS CO., INC., 7500 NEW HORIZONS BLVD, AMITYVILLE, NY, 11701-1151	US Mail (1st Class)
68405	OFFICE OF THE UNITED STATES ATTORNEY OF NEW JERSEY, ATTN: EAMONN O'HAGAN, ASSISTANT U S ATTORNEY, PETER RODINO FEDERAL BUILDING, 970 BROAD STREET, SUITE 700, NEWARK, NJ, 07102-2534	US Mail (1st Class)
68405	OFFICE OF THE US TRUSTEE FOR THE DISTRICT OF NJ, ONE NEWARK CENTER, SUITE 2100, NEWARK, NJ, 07102-5235	US Mail (1st Class)
68405	OHIO ATTORNEY GENERAL'S OFFICE, ATTN: BANKRUPTCY NOTICES DIVISION, 30 EAST BROAD STREET, 14TH FLOOR, COLUMBUS, OH, 43215-3414	US Mail (1st Class)
68396	ONESERVICE COMMERCIAL, BUILDING MAINTENANCE INC., 80 ORVILLE DRIVE, BOHEMIA, NY, 11716-2534	US Mail (1st Class)
68405	ONESERVICE COMMERCIAL BLDG MAINT , INC., 80 ORVILLE DRIVE, BOHEMIA, NY, 11716-2534	US Mail (1st Class)
68405	OPTIMUM, INC., 111 STEWART AVENUE, OYSTER BAY, NY, 11714-3533	US Mail (1st Class)
68396	OSTERMAN PROPANE, LLC, PO BOX 150, WHITINSVILLE, MA, 01588-0150	US Mail (1st Class)
68396	PARAMOUNT PKG. CORP, 1221 OLD WALT WHITMAN ROAD, MELVILLE, NY, 11747-3010	US Mail (1st Class)
68396	PARTNERS DELIVERY INC, 10837 COMMERCE WAY, FONTANA, CA, 92337-8202	US Mail (1st Class)
68405	PDI PARTNER`S DELIVERY, INC., 10837 COMMERCE WAY, UNIT #D, FONTANA, CA, 92337-8202	US Mail (1st Class)
68396	PENNSYLVANIA STEEL CO INC, 1717 WOODHAVEN DR, PO BOX 40, BENSALEM, PA, 19020-0040	US Mail (1st Class)
68405	PENSION BENEFIT GUARANTY CORPORATION, JORDAN JACOBSON, ESQ., OFFICE OF THE GENERAL COUNSEL, 1200 K STREET, N.W., SUITE 340, WASHINGTON, DC, 20005-4026	US Mail (1st Class)
68396	PHD MANUFACTURING, INC., ATTN: JONATHON CORBINO, 44018 COLUMBIANA-WATERFORD RD., COLUMBIANA, OH, 44408-9481	US Mail (1st Class)
68405	PHOCAS, INC., PO BOX 782434, ORLANDO, FL, 32878-2434	US Mail (1st Class)
68405	PITNEY BOWES GLOBAL FINANCIAL SERVICES, 2225 AMERICAN DRIVE, NEENAH, WI, 54956-1005	US Mail (1st Class)
68405	PNC BANK, JOHN COOK, 8671 NORTH PAVILLION DRIVE, WEST CHESTER, OH, 45069-4885	US Mail (1st Class)
68396	POWERTECH CONTROLS CO.,INC, PO BOX 9443, UNIONDALE, NY, 11555-9433	US Mail (1st Class)
68396	PRB METAL PRODUCTS INC., 200 CHRISTOPHER STREET, RONKONKOMA, NY, 11779-6921	US Mail (1st Class)
68396	PREGIS HOLDING, ATTN: DANIEL LINDENBAUM, 515 ENTERPRISE STREET, AURORA, IL, 60504-8143	US Mail (1st Class)
68405	PRO4MA, PO BOX 32, BRIGHTWATERS, NY, 11718-0032	US Mail (1st Class)
68393	PRO4MA II, LLC, PO BOX 32, BRIGHTWATERS, NY, 11718-0032	US Mail (1st Class)
68393	PRO4MA, LLC, PO BOX 32, BRIGHTWATERS, NY, 11718-0032	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68396	PRO-FAB SHEET METAL INC., 355 SOUTH STEWART AVENUE, ADDISON, IL, 60101-3340	US Mail (1st Class)
68405	PSE&G LONG ISLAND, 333 EARLE OVINGTON BOULEVARD, SUITE 403, UNIONDALE, NY, 11553-3645	US Mail (1st Class)
68396	PSEG LI, GERALYN CLINCH, 15 PARK DRIVE, MELVILLE, NY, 11747	US Mail (1st Class)
68405	PUBLIC SERVICE TRUCK RENTING, INC., 25-61 49TH AVENUE, LONG ISLAND CITY, NY, 11101-4429	US Mail (1st Class)
68396	QUINTILE IND INC, 11 SARAH DRIVE, FARMINGDALE, NY, 11735-1209	US Mail (1st Class)
68396	R E MICHELS CO., ONE R E MICHEL DRIVE, GLEN BURNIE, MD, 21060	US Mail (1st Class)
68396	R P SCREW MACHINE PRODUCTS, 4 RUE LORNE, SUITE # 104, HUNTINGDON, QC, J0S 1H0 CANADA	US Mail (1st Class)
68396	R2 TAPE, INC., ATTN: JEN HIRSCH, 1626 BRIDGEWATER ROAD, BENSALEM, PA, 19020-4509	US Mail (1st Class)
68393	RABINOWITZ, LUBETKIN & TULLY, L C C, (RE: 4 SITE, LLC), JONATHAN RABINOWITZ, JEFFREY A. COOPER, 293 EISENHOWER PARKWAY, SUITE 100, LIVINGSTON, NJ, 07039-1711	US Mail (1st Class)
68405	RABINOWITZ, LUBETKIN & TULLY, L C C, JONATHAN RABINOWITZ, JEFFREY A. COOPER, 293 EISENHOWER PARKWAY, SUITE 100, LIVINGSTON, NJ, 07039-1711	US Mail (1st Class)
68396	RANDSTAD US, 2015 SOUTH PARK PLACE, ATLANTA, GA, 30339-2014	US Mail (1st Class)
68396	RED DEVIL INC, DEPT # 317 PO BOX 21568, TULSA, OK, 74121	US Mail (1st Class)
68396	REFRICENTER OF MIAMI, 7101 NW 43RD STREET, MIAMI, FL, 33166-6829	US Mail (1st Class)
68405	REGUS, 100 HORIZON CENTER BOULEVARD, HAMILTON, NJ, 08691-0000	US Mail (1st Class)
68396	RELAY SPECIALTIES INC, PO BOX 7000, 17 RARITAN ROAD, OAKLAND, NJ, 07436-2743	US Mail (1st Class)
68405	RETRANS FREIGHT, ATTN: BRIAN HILLER, 420 AIRPORT ROAD, FALL RIVER, MA, 02720-4764	US Mail (1st Class)
68396	RETRANS FREIGHT INC., 420 AIRPORT RD, FALL RIVER, MA, 02720-4764	US Mail (1st Class)
68396	RIGGS TOOL COMPANY INC., 351 BURBANK DRIVE, TOLEDO, OH, 43607-3308	US Mail (1st Class)
68405	RISK MANAGEMENT CONSULTANTS, CROSSROADS CORPORATE CENTER, ONE INTERNATIONAL BOULEVARD, SUITE 605, MAHWAH, NJ, 07495-0019	US Mail (1st Class)
68405	RIZE ENTERPRISES, LLC, PO BOX 1311, BRENTWOOD, NY, 11717-0688	US Mail (1st Class)
68396	ROBERTSON HEATING SUPPLY CO., 2155 W MAIN STREET, ALLIANCE, OH, 44601-2190	US Mail (1st Class)
68402	ROSSETTO, PATRICK, 2 SAMUEL COURT, SYOSSET, NY, 11791	US Mail (1st Class)
68396	ROYAL METALS, 100 ROYAL WAY, TEMPLE, GA, 30179-4437	US Mail (1st Class)
68405	RUMPKE CONTAINER SERVICE, 3700 STRUBLE ROAD, CINCINNATI, OH, 45251-4952	US Mail (1st Class)
68396	S & D PRODUCTS INC, 1390 SCHIFERL RD, BARTLETT, IL, 60103-1701	US Mail (1st Class)
68396	S W ANDERSON SALES, 63 DANIEL STREET, FARMINGDALE, NY, 11735-1303	US Mail (1st Class)
68396	S&S HINGE COMPANY, 210 COVINGTON DRIVE, BLOOMINGDALE, IL, 60108-3125	US Mail (1st Class)
68396	SAG SUPPLY CORP, 59 CLEVELAND AVE, BAY SHORE, NY, 11706-1227	US Mail (1st Class)
68396	SAGER ELECTRONICS, 19 LEONA DRIVE, MIDDLEBOROUGH, MA, 02346-1404	US Mail (1st Class)
68396	SCHWING ELECTRIC, 122 ALLEN BLVD, P O BOX 69, FARMINGDALE, NY, 11735-0069	US Mail (1st Class)
68396	SCROOSCOOP FASTENER CO, 2180 LAS PALMAS DRIVE, CARLSBAD, CA, 92011-1520	US Mail (1st Class)
68405	SCULLY, SCOTT, MURPHY & PRESSER, P C, 400 GARDEN CITY PLAZA, SUITE 300, GARDEN CITY, NY, 11530-3319	US Mail (1st Class)
68396	SEALERS INC., ATTN: JIM BERGER, 5017 SOUTH 38TH STREET, ST. LOUIS, MO, 63116-4129	US Mail (1st Class)
68396	SECON RUBBER & PLASTICS, INC, 240 KASKASKIA DR, RED BUD, IL, 62278-1386	US Mail (1st Class)
68405	SECURITIES AND EXCHANGE COMMISSION, NEW YORK REGIONAL OFFICE, 200 VESEY STREET, SUITE 400, NEW YORK, NY, 10281	US Mail (1st Class)
68405	SHEET METAL WERKS, 455 E ALGONQUIN ROAD, ARLINGTON HEIGHTS, IL, 60065	US Mail (1st Class)
68405	SHEET METAL WORKERS LOCAL 170, 9101 EAST WHITTIER BOULEVARD, 2ND FLOOR, PICO RIVERA, CA, 90660-2405	US Mail (1st Class)
68405	SHEET METAL WORKERS LOCAL 24 & 183, 6550 POE AVENUE, DAYTON, OH, 45414-2527	US Mail (1st Class)
68405	SHIPMAN & GOODWIN LLP, STEPHEN M. FORTE, ESQ., 400 PARK AVENUE, FIFTH FLOOR, NEW YORK, NY, 10022-4406	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68405	SHIPMAN & GOODWIN LLP, (RE: HARTFORD ACCIDENT AND INDEMNITY COMPANY), STEPHEN M. FORTE, ESQ., 400 PARK AVENUE, FIFTH FLOOR, NEW YORK, NY, 10022-4406	US Mail (1st Class)
68405	SHIPMAN & GOODWIN LLP, (RE: HARTFORD ACCIDENT AND INDEMNITY COMPANY), JAMES P. RUGGERI, JOSHUA D. WEINBERG, & ABIGAIL W. WILLIAMS, 1875 K STREET, NW, SUITE 600, WASHINGTON, DC, 20006-1251	US Mail (1st Class)
68396	SIMONDS SAW L L C, PO BOX 8512, CAROL STREAM, IL, 60197-8512	US Mail (1st Class)
68396	SIX-2 FASTENER IMPORTS, ATTN: STEVE COWAN, 2 BUCKS LANE, SUITE 7, MARLBORO, NJ, 07746-1473	US Mail (1st Class)
68405	SMACNA SHOW MANAGEMENT, 1430 SPRING HILL ROAD, 6TH FLOOR, MCLEAN, VA, 22102-3023	US Mail (1st Class)
68405	SMART, C/O DONNA SILVERMAN, 1750 NEW YORK AVENUE, NW, 6TH FL, WASHINGTON, DC, 20005	US Mail (1st Class)
68396	SMART LOCAL 170 PENSION WITHDRAWAL, 9101 EAST WHITTER BLVD, 2ND FLOOR, PICO RIVERA, CA, 90660-2405	US Mail (1st Class)
68396	SMART LOCAL 210 PENSION WITHDRAWAL LIABILITY, 18 SECATOAG, PORT WASHINGTON, NY, 11050-2107	US Mail (1st Class)
68396	SNAPPY AIR DISTR PROD, 1011 11TH AVENUE S E, DETROIT LAKES, MN, 56501-3711	US Mail (1st Class)
68396	SNYDER MFG., INC., ATTN: JOLENE MEESE, 3001 PROGRESS ST., DOVER, OH, 44622-9640	US Mail (1st Class)
68405	SOUTHWESTERN OH SECURITY, 900 ROSS AVENUE, HAMILTON, OH, 45013-2536	US Mail (1st Class)
68405	SPENCE,	US Mail (1st Class)
68405	SROMEK, EUGENE F., KELLEY & FERRARO, LLP, CONSTANTINE P. VENIZELOS, ESQ., ERNEST & YOUNG TOWER, 950 MAIN AVENUE, SUITE 1300, CLEVELAND, OH, 44113	US Mail (1st Class)
68396	STAMP TECH INC, 445 QUEEN STREET, SOUTHINGTON, CT, 06489-1803	US Mail (1st Class)
68396	STANLEY BLACK & DECKER, DEPT CH 14394, PALATINE, IL, 60055-4394	US Mail (1st Class)
68396	STAPLES BUSINESS CREDIT, DEPT NYC, PO BOX 415256, BOSTON, MA, 02241-5256	US Mail (1st Class)
68405	STATE OF CALIFORNIA DIVISION OF TAXATION, ATTN: COMPLIANCE AND ENFORCEMENT, FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO, CA, 94240-0040	US Mail (1st Class)
68405	STATE OF OHIO DIVISION OF TAXATION, ATTN: COMPLIANCE AND ENFORCEMENT, PO BOX 530, COLUMBUS, OH, 43216-0530	US Mail (1st Class)
68396	STEDFAST INC., 230 ST. CHARLES ST SOUTH, GRANBY, QC, J2G 3Y3 CANADA	US Mail (1st Class)
68405	STERLING NATIONAL BANK, TIMOTHY JULIANO, ONE JERICHO PLAZA, SUITE 304, JERICHO, NY, 11753-1635	US Mail (1st Class)
68396	STERLING SANITARY SUPPLY, 2090 ROUTE 110, FARMINGDALE, NY, 11735-1735	US Mail (1st Class)
68396	SUBURBAN PROPANE, 8671 NORTH GILMORE ROAD, FAIRFIELD, OH, 45018	US Mail (1st Class)
68405	SUFFOLK COUNTY WATER AUTHORITY, 4060 SUNRISE HIGHWAY, OAKDALE, NY, 11769-1005	US Mail (1st Class)
68396	SUPERIOR WASHER, PO BOX 8000, DEPT. #190, BUFFALO, NY, 14267-0002	US Mail (1st Class)
68396	SUPPLYONE LONG ISLAND, INC., D/B/A WRAP-N-PACK, 21 EXECUTIVE BLVD, FARMINGDALE, NY, 11735-4710	US Mail (1st Class)
68396	TALCO PACKAGING CORP, 1612 LOCUST AVE, SUITE E, BOHEMIA, NY, 11716-2100	US Mail (1st Class)
68396	TECHNICAL DISTRIBUTORS INC., PO BOX 3826, GUAYNABO, PR, 00926	US Mail (1st Class)
68405	TELEPACIFIC COMMUNICATIONS, 515 S FLOWER STREET, 47TH FLOOR, LOS ANGELES, CA, 90071-2208	US Mail (1st Class)
68402	THE IRENE LEE HINDEN TRUST, ALAN J. HARRIS, TRUSTEE, 427 MANVILLE ROAD, PLEASANTVILLE, NY, 10570	US Mail (1st Class)
68396	THE KNOTTS CO., INC, 350 SNYDER AVE, BERKELEY HEIGHTS, NJ, 07922-0611	US Mail (1st Class)
68405	THE LAW OFFICE OF JOHN FIALCOWITZ, JOHN FIALCOWITZ ESQ, 89 HEADQUARTERS PLAZA NORTH, SUITE 1216, MORRISTOWN, NJ, 07960	US Mail (1st Class)
68405	THE NEW JERSEY DIVISION OF TAXATION COMPLIANCE AND, ENFORCEMENT - BANKRUPTCY UNIT, 50 BARRACK STREET, 9TH FLOOR, TRENTON, NJ, 08695-0001	US Mail (1st Class)
68405	THE NORTH RIVER INSURANCE COMPANY, 305 MADISON AVENUE, MORRISTOWN, NJ, 07960	US Mail (1st Class)
68402	THE RANDALL SCOTT HINDEN TRUST, ALAN J. HARRIS, TRUSTEE, 427 MANVILLE ROAD, PLEASANTVILLE, NY, 10570	US Mail (1st Class)
68402	THE WENDY LYNN GELLER TRUST, ALAN J. HARRIS, TRUSTEE, 427 MANVILLE ROAD, PLEASANTVILLE, NY, 10570	US Mail (1st Class)

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Svc Lst	Name and Address of Served Party	Mode of Service
68396	THYSSENKRUPP MATERIALS NA, COPPER AND BRASS SALES DIVISION, PO BOX 7247, PHILADELPHIA, PA, 19170-0001	US Mail (1st Class)
68402	TOBEY GELLER, 4 ROWE COURT, ROSLINDALE, MA, 02131	US Mail (1st Class)
68396	TRANS BEARING CO., INC, PO BOX 708, ALLENWOOD, NJ, 08720-0708	US Mail (1st Class)
68405	TRANSAMERICA LIFE INSURANCE COMPANY, 4333 EDGEWOOD ROAD NE, CEDAR RAPIDS, IA, 52499-3830	US Mail (1st Class)
68405	TRAVELERS INSURANCE COMPANY, ONE TOWER SQUARE, HARTFORD, CT, 06183-0002	US Mail (1st Class)
68396	TRI WELD INC., 65 SOUTH 2ND STREET, BAY SHORE, NY, 11706-1001	US Mail (1st Class)
68396	TRI-FLEX LABEL CORP, 48 ALLEN BLVD - UNIT A, FARMINDALE, NY, 11735-5642	US Mail (1st Class)
68396	TRI-LIFT INC., PO BOX 120247, EAST HAVEN, CT, 06512-0247	US Mail (1st Class)
68405	TRI-LIFT, INC., PO BOX 120247, EAST HAVEN, CT, 06512-0000	US Mail (1st Class)
68402	TRUST UNDER ART. 3RD OF LWT OF S. BLUMENTHAL, LOWELL BLUMENTHAL, EXECUTOR/TRUSTEE, 769 WEST PARK AVENUE, LONG BEACH, NY, 11561	US Mail (1st Class)
68405	TYCO SIMPLEX GRINNELL, 3661 BRIARFIELD BLVD, SUITE 101, MAUMEE, OH, 43537-0000	US Mail (1st Class)
68393	U S BANK EQUIPMENT FINANCE, 1310 MADRID STREET, MARSHALL, MN, 56258-4002	US Mail (1st Class)
68405	UCAC INC, 5737 CORPORATE WAY, WEST PALM BEACH, FL, 33407-2097	US Mail (1st Class)
68396	ULINE, 2200 S LAKESIDE DR, WAUKEGAN, IL, 60085-8311	US Mail (1st Class)
68396	UNDERWRITERS LABORATORIES LLC, 75 REMITTANCE DRIVE, SUITE # 1524, CHICAGO, IL, 60675-1524	US Mail (1st Class)
68396	UNIST, 4134 36TH STREET SE, GRAND RAPIDS, MI, 49512-2903	US Mail (1st Class)
68405	UNITED STATES DEPARTMENT OF JUSTICE, M. HILDEBRANDT; J. SPONDER; M. HAUSMAN, OFFICE OF THE UNITED STATES TRUSTEE, ONE NEWARK CENTER, SUITE 2100, NEWARK, NJ, 07102-5235	US Mail (1st Class)
68396	UNIVERSAL FORMATIONS, INC., 3850 WEST HIGHWAY 13, BURNSVILLE, MN, 55337-5505	US Mail (1st Class)
68396	UNIVERSAL STENCILING, AND MARKING SYSTEMS, PO BOX 871, ST PETERSBURG, FL, 33731-0871	US Mail (1st Class)
68405	UPS PROFESSIONAL SERVICES, INC., 55 GLENLAKE PARKWAY, N E, ATLANTA, GA, 30328-3474	US Mail (1st Class)
68396	VORTEX METALS, LTD, 19200 CRANWOOD PARKWAY, WARRENSVILLE HTS, OH, 44128-4043	US Mail (1st Class)
68396	VULCAN THREADED PRODUCTS INC., 10 CROSSCREEK TRAIL, PELHAM, AL, 35124-1727	US Mail (1st Class)
68405	WAREHOUSE & PRODUCTION EMPLOYEES UNION, LOCAL 210, 529 BROADWAY, MASSAPEQUA, NY, 11758-5006	US Mail (1st Class)
68405	WASSERMAN, JURISTA & STOLZ, PC, SCOTT S. REVER, 110 ALLEN ROAD, SUITE 304, BASKING RIDGE, NJ, 07920	US Mail (1st Class)
68396	WATERBURY PLATING &, 114 PORTER ST, WATERBURY, CT, 06708-3819	US Mail (1st Class)
68396	WATSCO, INC., 2665 SOUTH BAYSHORE DRIVE, SUITE 901, MIAMI, FL, 33133-5436	US Mail (1st Class)
68405	WEINBERG, GROSS & PERGAMENT LLP, 400 GARDEN CITY PLAZA, SUITE 403, GARDEN CITY, NY, 11530-3336	US Mail (1st Class)
68405	WELLS FARGO, VERONICA ROBLEDO, 4240 E. 4TH STREET, ONTARIO, CA, 91764-5250	US Mail (1st Class)
68393	WELLS FARGO EQUIPMENT FINANCE, 300 TRI-STATE INTERNATIONAL, SUITE 400, LINCOLNSHIRE, IL, 60069	US Mail (1st Class)
68396	WELLS FARGO EQUIPMENT FINANCE, 300 TRI-STATE INTERNATIONAL, SUITE 400, LINCOLNSHIRE, IL, 60069	US Mail (1st Class)
68396	WELLS FARGO FINANCIAL, CAPITAL FINANCE, ACCOUNTS RECEIVABLE, PO BOX 7777, SAN FRANCISCO, CA, 94120-7777	US Mail (1st Class)
68396	WES-GARDE COMPONENTS, 194 ELLIOT ST E, HARTFORD, CT, 06114	US Mail (1st Class)
68402	WHITE, LEO, 25 WEDGEWOOD LANE, BROOKHAVEN, NY, 11719	US Mail (1st Class)
68396	WINDGATE PRODUCTS CO, 1060 GRISWOLD AVE., SAN FERNANDO, CA, 91340-1455	US Mail (1st Class)
68405	WINDSTREAM COMMUNICATIONS, 4001 RODNEY PARHAM ROAD, LITTLE ROCK, AR, 72212-2459	US Mail (1st Class)
68396	WORTHEN INDUSTRIES, INC, 3 EAST SPIT BROOK ROAD, NASHUA, NH, 03060-5783	US Mail (1st Class)
68396	XL SCREW CORP, 14700 FOLTZ PARKWAY, STRONGSVILLE, OH, 44149-4723	US Mail (1st Class)

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68405	YOUNG CONAWAY STARGATT & TAYLOR, LLP, SARA BETH A.R. KOHUT, SEAN M. BEACH (NJ BAR NO. 026982000), JOHN T. DORSEY (DELAWARE BAR NO. 2988), RODNEY SQUARE, 1000 NORTH KING ST, WILMINGTON, DE, 19801	US Mail (1st Class)
68405	YOUNG, CONAWAY, STARGATT & TAYLOR, LLP, ONE RODNEY SQUARE, 1000 NORTH KING STREET, WILMINGTON, DE, 19801	US Mail (1st Class)
68396	YOUR STAFFING SERVICE, 606 JOHNSON AVE, #27, BOHEMIA, NY, 11716-2688	US Mail (1st Class)
68405	ZURICH-AMERICAN INSURANCE COMPANY, 1299 ZURICH WAY, TOWER 2, FLOOR 5, SCHAUMBURG, IL, 60196-1056	US Mail (1st Class)

Subtotal for this group: 420